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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(A Share Stock Code: 000039)

(H Share Stock Code: 2039)

RESULTS ANNOUNCEMENT FOR THE SIX MONTHS ENDED 30 JUNE 2015 (SUMMARY OF THE 2015 INTERIM REPORT)

1 IMPORTANT NOTICE

1.1 The Board of Directors (the “**Board**”) of China International Marine Containers (Group) Co., Ltd. (the “**Company**” or “**CIMC**”), has reviewed the 2015 Interim Financial Report of the Company and the 2015 Interim Report of the Company for the six months ended 30 June 2015 (the “**2015 Interim Report**”). The Board has approved the 2015 Interim Report of the Company for the six months ended 30 June 2015 (the “**2015 Interim Report**”) and the 2015 Interim Report of the Company for the six months ended 30 June 2015 (the “**2015 Interim Report**”).

1.2 The Board has approved the 2015 Interim Report of the Company for the six months ended 30 June 2015 (the “**2015 Interim Report**”).

1.3 The Board has approved the 2015 Interim Financial Report of the Company for the six months ended 30 June 2015 (the “**2015 Interim Financial Report**”). The Board has approved the 2015 Interim Report of the Company for the six months ended 30 June 2015 (the “**2015 Interim Report**”).

1.4 The Board has approved the 2015 Interim Report of the Company for the six months ended 30 June 2015 (the “**2015 Interim Report**”).

1.5 The Board has approved the 2015 Interim Report of the Company for the six months ended 30 June 2015 (the “**2015 Interim Report**”).

2.3 Other Basic Information

Registered office of the Company	8/F, 150, South Road, Zhongshan District, Guangzhou, PRC
Registered office of the Company in Hong Kong	22/F, The Hongkong Hotel, 111, Des Voeux Road West, Hong Kong
Headquarters	111, Des Voeux Road West, Hong Kong
Registered office of the Company in the Cayman Islands	518067, P.O. Box 1525, Grand Cayman, KY-11115, Cayman Islands
Registered office of the Company in the British Virgin Islands	3101-2, Windward Street, Road Town, Tortola, British Virgin Islands
Principal place of business of the Company	150, South Road, Zhongshan District, Guangzhou, PRC
Company Secretary	44030150111 36
Company Director	44030061886 50
Company Director	61886 50-
Company Director	14 July 2014 1 80
Company Director	

3 SUMMARY OF ACCOUNTING DATA AND FINANCIAL INDICATORS

3.1 Key Accounting Data Prepared in Accordance with CASBE

The following table summarizes the Company's financial performance, financial position and cash flows for the periods indicated below.

Unit: RMB thousand

The Reporting Period (January – June 2015) (unaudited)	(January – June 2014) (unaudited)	2014 Annual (audited)
Total assets	2,464,000	2,464,000
Total liabilities	1,140,000	1,140,000
Total equity	1,324,000	1,324,000
Total revenue	1,140,000	1,140,000
Total profit	1,140,000	1,140,000
Total cash and cash equivalents	1,140,000	1,140,000

Unit: RMB thousand

	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 December 2014)	(%)
Trade receivables	47,540,126	45,172,177	5.24%
Prepaid expenses	48,053,365	42,604,004	12.7 %
Other receivables	95,593,491	87,776,181	8. 1%
Due from related companies	51,085,383	43,340,077	17.87%
Due from subsidiaries	14,277,238	17,153, 8	(16.77)%
Due from other related parties	65,362,621	60,4 4,066	8.05%
Due from other parties	30,230,870	27,282,115	10.81%
Other receivables	25,096,672	22,2 0,314	12.5 %
Due from related companies	5,134,198	4, 1,801	2.85%
Due from other related parties	2,687,085	2,672,62	0.54%

	The Reporting Period (January – June 2015) (unaudited)	(January – June 2014)	(%)
Impairment loss on trade receivables	(625,453)	(3,16 ,073)	80.26%
Impairment loss on other receivables	(4,915,427)	(4,160,208)	(18.15)%
Impairment loss on due from related companies	6,180,113	5,887,153	4. 8%

	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 December 2014)	(%)
Due from related companies	3,380,034	2, 35,251	15.15%

3.2 Key Financial Indicators

	The Reporting Period (January – June 2015) (unaudited)	(January – June 2014) (unaudited)	(%)
Operating Profit	0.5681	0.3885	46.23%
Operating Profit as a % of Revenue	6.59%	4.8 %	1.70%
Operating Profit as a % of Revenue (2014)	4.92%	4.47%	0.45%
Operating Profit as a % of Revenue (2013)	(0.23)	(1.1 %)	80.67%
	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 June 2014) (unaudited)	(%)
Operating Profit	9.34	8.34	11.1 %

4.2 Disclosure of Shareholdings of the Substantial Shareholders and Other Persons under the Securities and Futures Ordinance (the “SFO”) of Hong Kong

As at 30 June 2015, the following persons (including the company) were the substantial shareholders of the company:

Name of shareholder	Type of shares held	Number of shares (shares)	Capacity	Percentage of such shares in the same class of the issued share capital (%)	Percentage of total issued share capital (%)
CM Group					

4.3.2 Change of the De Facto Controller during the Reporting Period

On 14 June 2015, the Company's shareholding structure changed as follows:

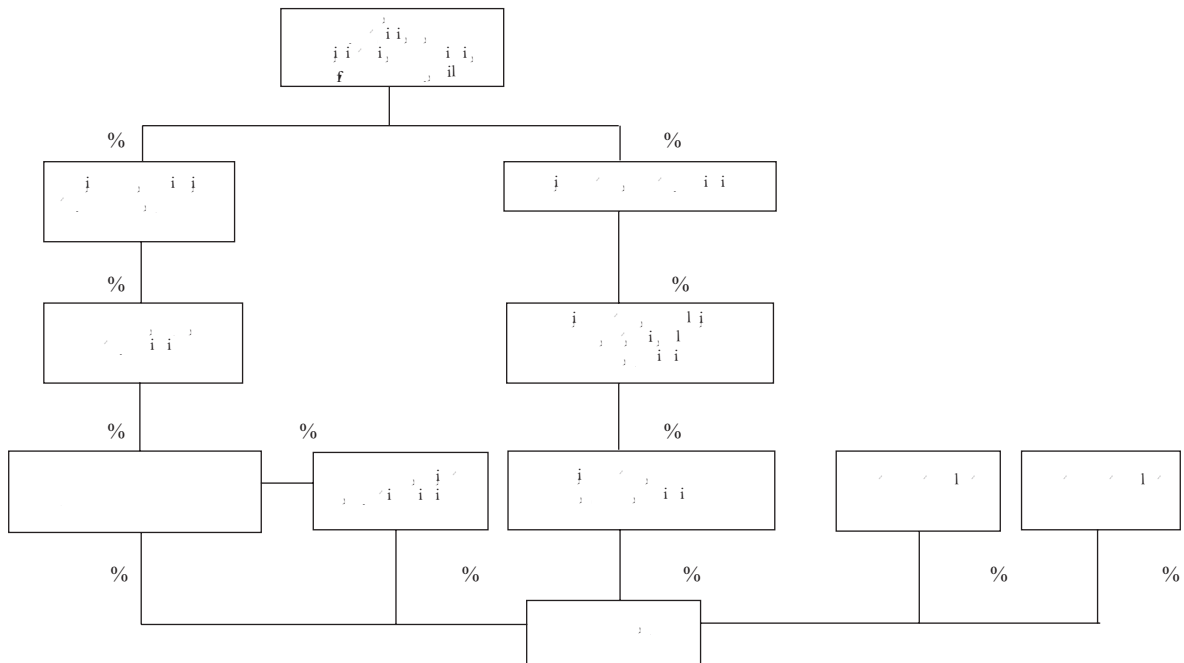
4.3.3 Substantial Shareholders

As at 30 June 2015, the Company's substantial shareholders are as follows:

Name	Number of Shares	Percentage
Mr. [Name]	14,186	10.050%
Ms. [Name]	4,103,367	27.161%

Mr. [Name] holds 10% of the Company's shares (14,186 shares).

4.3.4 Shareholding Relationships between the Company and the Substantial Shareholders as at 30 June 2015



5 MANAGEMENT DISCUSSION AND ANALYSIS

5.1 Overview of Operating Results during the Reporting Period

During the reporting period 2015, the Company's operating results are summarized as follows: Total operating income for the reporting period was 32,637.28 million yuan (compared with 32,046.128 million yuan in 2014), an increase of 1,518.15 million yuan (1.84%); Total operating expenses for the reporting period were 32,637.28 million yuan (compared with 32,046.128 million yuan in 2014), an increase of 1,518.15 million yuan (46.68%).

5.2 Review of Principal Businesses during the Reporting Period

The Company's principal businesses are summarized as follows: Container Manufacturing Business, which accounts for 10% of the total operating income.

Container Manufacturing Business

During the reporting period 2015, the Company's operating results are summarized as follows: Total operating income for the reporting period was 32,637.28 million yuan (compared with 32,046.128 million yuan in 2014), an increase of 1,518.15 million yuan (1.84%); Total operating expenses for the reporting period were 32,637.28 million yuan (compared with 32,046.128 million yuan in 2014), an increase of 1,518.15 million yuan (46.68%).

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736,100
 (2014 625,300), 17.72%.
 86, 00 (2014 70,700),
 22. 1%. 12,478.632
 2014 11,505.248), 8.46%,
 710.00 (2014 322.720),
 120.01%.

2014, (the AD and CVD Investigations)
 53-foot Containers)
 53-foot Containers)
 1 2015.
 53-foot Containers)
 20 2015,
 () (I 2015-033)
 21 2015. ()

Road Transportation Vehicle Business

10 1,000

2015,

20%

70%

5,411 (2014 57,176), 4.05%.

6,682.115 (2014 7,144.48), 6.48%.

318.726 (2014 225.726), 41.20%.

3.3

23.5%

4.2

16.1%

Energy, Chemical and Liquid Food Equipment Business

(CIMC Enric)

2015,

4,774.432 (2014 5,827.260),
 18.07%. 25.454 ()
 2014 488.40), 46.4%.
 1,66.285 ()
 2014 2,335.341), 28.52%
 1,515.438 (2014 1,658.41
 ()), 8.62%
 78.326 (2014 1,026.53
 ()), 4.70%.

& &

& 30,000³,
 &
 &
 ()
 &
 (3) 20,
 &
 &
 ()

Offshore Engineering Business

() (**CIMC Raffles**)

2015, 0%.

2025, 0 7

5,043.275 (2014 5,665.78), 10.%, 18.658 (2014 4.467), 62.28%.

15, 600, 100% 7, 0 2010, 8 10 60%

& &

Logistics Service Business

2015,

4,267.810 (2014 3,424.20), 24.61%, 57.474 (2014 41.406), 38.81%.

(1) ... (2) ... (3) ... (4) ... (5)

Heavy Truck Business

2014, ... & ... (C&C Trucks) ... 66.24% ... & ...

2015, (2014) 2,500 (2014 42,100), 31% 400

& 20 2,162 1,561 3 6.0 0 138.7 3

Airport Facilities Equipment Business

(Pteris), (CIMC Tianda), (Ziegler) (CFSE) (GSE)

2015, (2014) 883.084 (2014 750.752), 17.63% 47.245 (2014 46.01), 2.50% 2015

2015, the Company's net income attributable to shareholders decreased by 445 million yuan, or 30%, compared to 2014. The decrease was primarily due to the decrease in net income from operations, which was 445 million yuan, or 40%, compared to 2014. The decrease in net income from operations was primarily due to the decrease in net income from the Real Estate Development Business, which was 445 million yuan, or 30%, compared to 2014.

27 2015, the Company's net income attributable to shareholders decreased by 445 million yuan, or 30%, compared to 2014. The decrease was primarily due to the decrease in net income from operations, which was 445 million yuan, or 40%, compared to 2014. The decrease in net income from operations was primarily due to the decrease in net income from the Real Estate Development Business, which was 445 million yuan, or 30%, compared to 2014.

Real Estate Development Business

2015, the Company's net income attributable to shareholders decreased by 445 million yuan, or 30%, compared to 2014. The decrease was primarily due to the decrease in net income from operations, which was 445 million yuan, or 40%, compared to 2014. The decrease in net income from operations was primarily due to the decrease in net income from the Real Estate Development Business, which was 445 million yuan, or 30%, compared to 2014.

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Financial Business

... (CIMC Financial Leasing Company) ... (CIMC Finance Company).

825.057 (2014 72.338), 13.12%, 5 0.304 (2014 62.86), 837.20%.

2015, 200 8800

0%,

2015,

5.3 Analysis on the Key Financial Data in the Reporting Period

Revenue and profit attributable to shareholders of the parent company

Revenue and profit attributable to shareholders of the parent company for the reporting period were RMB32,637.28 million (compared with RMB32,046.128 million for the same period in 2014), an increase of 1,518.15 million (4.74%), and net profit attributable to shareholders of the parent company for the reporting period was RMB1,035.02 million (compared with RMB1,518.15 million for the same period in 2014), a decrease of 483.13 million (31.84%). The gross profit margin for the reporting period was 46.68% (compared with 46.68% for the same period in 2014), an increase of 5.2 percentage points. The operating profit margin for the reporting period was 5.2% (compared with 5.2% for the same period in 2014), an increase of 0.1 percentage points.

Composition of Principal Businesses during the Reporting Period

Unit: RMB thousand

	Revenue (unaudited)	Cost of sales (unaudited)	Gross profit Margin (unaudited)	Changes in revenue from the same period of previous year	Changes in cost of sales from the same period of previous year	Changes in gross profit margin from the same period of previous year
By industry						
Information Technology	12,478,632	10,424,465	15.2%	8.46%	6.06%	1.0%
Software	6,682,115	5,450,520	18.43%	(6.48)%	(.0)%	2.34%
Information Technology Services	4,774,432	3,366,212	17.54%	(18.07)%	(16.71)%	(1.34)%
Software Development	5,043,275	4,637,780	1.58%	(10.0)%	(5.41)%	(5.80)%
Other	1,035,020	1,035,020	0.0%	0.0%	0.0%	0.0%
Total	32,637,280	21,035,020	35.23%	10.0%	6.06%	1.0%

	Revenue (unaudited)	Cost of sales (unaudited)	Gross profit Margin (unaudited)	Changes in revenue from the same period of previous year	Changes in cost of sales from the same period of previous year	Changes in gross profit margin from the same period of previous year
By region						
China	12,516,030	12,516,030	0.00%	(2.14)%	0.00%	(2.14)%
China (continued)	6,105,303	6,105,303	0.00%	2.4%	0.00%	2.4%
Other regions	6,81,033	6,81,033	0.00%	4.84%	0.00%	4.84%
China	6,445,230	6,445,230	0.00%	10.7%	0.00%	10.7%
Other regions	67,63	67,63	0.00%	(28.03)%	0.00%	(28.03)%
	<u>32,637,28</u>	<u>32,637,28</u>	<u>0.00%</u>	<u>1.84%</u>	<u>0.00%</u>	<u>1.84%</u>

Segment Reporting

10

Gross profit margin and profitability

15.68%, compared with 16.16% in 2014, a decrease of 0.48%.

Tax expense

425.068 (17.82%), compared with 2,475.74% in 2014, a decrease of 7.10%.

Technology development costs

235.006 (5.41%), compared with 222.54 in 2014, an increase of 5.41%.

Profit attributable to minority shareholders

134.215 million (2014: 251.00 million), representing 46.55%,

Key financial data with year-on-year changes exceeding 30%

Unit: RMB thousand

	As at the end of the Reporting Period (30 June 2015) (unaudited)	As at the end of the previous year (31 December 2014) (audited)	Year-on-year change	Reasons for the items with year-on-year change exceeding 30%
Revenue	242,877	427,66	(43)%	Revenue decreased due to the impact of the economic environment and the company's business strategy.
Operating profit	3,389,329	5,223,351	(35)%	Operating profit decreased due to the impact of the economic environment and the company's business strategy.
Profit before income tax	5,563,364	3,44,542	61%	Profit before income tax increased due to the impact of the economic environment and the company's business strategy.
Income tax expense	90,249	41,705	116%	Income tax expense increased due to the impact of the economic environment and the company's business strategy.
Profit after income tax	16,658,876	11,23,527	48%	Profit after income tax increased due to the impact of the economic environment and the company's business strategy.
Profit attributable to equity holders of the parent	68,255	185,780	(63)%	Profit attributable to equity holders of the parent decreased due to the impact of the economic environment and the company's business strategy.
Profit attributable to minority shareholders	878,901	47,73	1,732%	Profit attributable to minority shareholders increased due to the impact of the economic environment and the company's business strategy.
Profit attributable to equity holders of the parent and minority shareholders	3,670,297	2,452,511	50%	Profit attributable to equity holders of the parent and minority shareholders increased due to the impact of the economic environment and the company's business strategy.
Profit attributable to equity holders of the parent and minority shareholders (excluding minority shareholders)	458,520	4,455,080	(9)%	Profit attributable to equity holders of the parent and minority shareholders (excluding minority shareholders) decreased due to the impact of the economic environment and the company's business strategy.
Profit attributable to equity holders of the parent and minority shareholders (including minority shareholders)	1,981,143	4,455,080	(55)%	Profit attributable to equity holders of the parent and minority shareholders (including minority shareholders) decreased due to the impact of the economic environment and the company's business strategy.

	The Reporting Period (January to June 2015) (unaudited)	Same period in 2014 (January to June 2014) (unaudited)	Year-on-year change	Reasons for the items with year-on-year change exceeding 30%
.....	135,530	3,282	4,02 %
..... / (.....)	744,983	38,128	1,854%
.....	425,068	(17,8 2)	2,476%

5.4 Review of Financial Resources Disclosed in accordance with the Hong Kong Listing Rules

Liquidity and financial resources

..... 30 J .
2015, 3, 8 .482 (31 2014
..... 3,667.387), 8.78%
.....
..... (625.453) (..... 2014 (3,16 .073)),
..... (4, 15.427) (..... 2014 (4,160.208))
..... 6,180.113 (..... 2014 5,887.153
.....).
..... 3,380.034

Bank loans and other borrowings

As at 30 June 2015, the Company's bank loans and other borrowings are as follows (excluding bank deposits):

	<i>Unit: RMB thousand</i>	
	As at 30 June 2015 (unaudited)	As at 31 June 2014 (audited)
Bank loans	16,658,876	11,233,527
Accounts payable	1,061,187	2,052,854
Other payables	3,997,452	2,000,000
Accounts receivable	12,142,109	11,110,266
Other receivables	458,520	4,455,080
Other financial assets (at fair value)	3,670,297	2,452,511
Other financial liabilities	1,981,143	-
	39,969,584	33,310,268

As at 30 June 2015, the Company's bank loans and other borrowings are secured by RMB 5,008.51 million (RMB 6,624.00 million as at 31 June 2014), representing 24.40% of the total bank loans and other borrowings.

As at 30 June 2015, the Company's bank loans and other borrowings are classified as follows:

Bank loans	8,378.60	(31 June 2014: 4,720.23)	74.85%
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As at 30 June 2015, the Company's bank loans and other borrowings are classified as follows:

Bank loans	21,483.482	(31 June 2014: 1,608.678)	.56%
------------	------------	---------------------------	------

As at 30 June 2015, the Company's bank loans and other borrowings are classified as follows:

Bank loans	4,455.72	(31 June 2014: 6,455.080)
------------	----------	---------------------------

As at 16 June 2015, the Company's bank loans and other borrowings are classified as follows (Medium Term Note):

2.0% (31 June 2014: 5.1%)

1,811.143

Capital structure

30 J	2015,			30,230.870
	(31	2014	27,282.115),
	65,362.621	(31	2014	60,4 4.066
	5,5 3.4 1	(31	2014	87,776.181

68.38% (31 2014 68. 2%),
 (Note: calculation of the gearing ratio: based on the Group’s total debts as at the respective dates divided by our total assets.)

Foreign exchange risk and relevant hedge

30 J	2015,	\$1.653	
J			J, 1.282 8.880
J			
			1 J, 2015 12, 2016.

30 J	2015,		1 J, 2015 28
	2016	556	

30 J	2015,		
J	201	1	201 11.23

Interest rate risk

Interest rate risk is the risk that the fair value or future cash flows of a financial instrument will fluctuate because of changes in market interest rates.

Capital expenditure and financing plan

2015
6,000 3,584

23 2013
23 J 2014 26 2015

()
【2015 . 174】(《關於核准中國國際海運集裝箱(集團)股份有限公司增發境外上市外資股的批復》(證監許可[2015 174 號])

22 J 2015
286,0 6,100

\$3.857

Employees, training and development

30 J 2015, 61,723 (2014 61,074).

2,515.447 (2014 2,606.387).

Share capital

	Par value per share	Number of shares issued	Percentage (%)
	1.00	1,256,604,507	46.76%
	1.00	1,430,480,50	53.24%
		<u>2,687,085,016</u>	<u>100.00%</u>

In respect of the offshore engineering business, 2015,

... 2015, ... 100 ...

In respect of the logistics services business,

... 2015, ...

In respect of the heavy truck business,

... 2015, ...

In respect of the airport facilities equipment business,

... 2015, ...

In respect of the real estate development business,

... 2015, ...

In respect of the financial business,

... 2015, ...

... ..

5.5.2 Major Risk Factors of the Group

In respect of the airport facilities equipment business,

In respect of the real estate development business,

In respect of the financial business,

6 REPURCHASE, SALE OR REDEMPTION OF SHARES

7 COMPLIANCE WITH THE MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS OF LISTED ISSUERS (THE “MODEL CODE”)

10

10

8 COMPLIANCE WITH THE CORPORATE GOVERNANCE CODE

... 14 ... 2.7 ... 2014

8.1 The Board and its Operation

... 10 ... 2 ... 8 ... 44 ... 10 ... 2 ... 8 ... 11 ... 16

8.2 The Operation of the Supervisory Committee

... 3 ... 7 ... 1 ... 10 ... 2

8.3 The Shareholders' General Meeting

... 2 ... 2015 ... 3 ... 2015 (2015 First Extraordinary General Meeting) ... 2014 ... 8 J ... 2015 (2014 Annual General Meeting). ... 4 ... 2015 ... J ... 2015, ... 3 ... 2015 ... 8 J ... 2015.

... 2015 ... J ...

... (...) ... 2014

8.4 Updates regarding to Deviations from Code Provisions as set out in 2014 Annual Report of the Group

2.7

9 AUDIT COMMITTEE

26

10 INTERIM FINANCIAL REPORT

10.1 Auditing Opinion

10.2 Explanation for Changes in Accounting Policy, Accounting Estimates and Calculation Method as Compared with those for the Financial Report of the Previous Year

10.3 Contents, Amount Corrected, Reason and Impact of Material Accounting Errors during the Report Period

10.4 Explanation for Change in Consolidated Scope Compared with the Financial Report of the Previous Year

(1) 8

(2)

10.5

10.6 Financial Statements Prepared in Accordance with CASBE

10.6.1 Consolidated Balance Sheet (unaudited)

Unit: RMB thousand

Item	Note	30 June 2015	31 2014
Assets			
Current assets:			
Monetary funds		3,989,482	3,667,387
Accounts receivable		242,877	427,66
Prepaid expenses		1,136,808	1,516,4
Other receivables	3	12,778,123	11,480,465
Inventory		3,389,329	5,223,351
Other current assets		1,983	3,68
Financial assets at fair value through profit or loss		12,605	10,427
Derivatives		2,827,226	2,574,75
Other financial assets		19,498,338	16,773,431
Assets held for sale		2,475,516	2,388,75
Other non-current assets		1,187,839	1,028,835
Total current assets		47,540,126	45,172,177
Non-current assets:			
Monetary funds		15,452	3,602,5
Accounts receivable		393,824	3,602,5
Prepaid expenses		5,563,364	3,448,542
Other receivables		1,468,367	1,165,674
Inventory		385,026	365,555
Other non-current assets		19,009,283	18,051,137
Financial assets at fair value through profit or loss		13,232,558	10,460,40
Derivatives		4,439,199	4,355,832
Other financial assets		90,249	41,705
Assets held for sale		1,676,574	1,663,747
Other non-current assets		178,327	1,416,3
Financial assets at fair value through profit or loss		1,193,898	1,117,744
Other non-current assets		407,244	341,40
Total non-current assets		48,053,365	42,604,004
Total assets		95,593,491	87,776,181

10.6.1 Consolidated Balance Sheet (unaudited) (Continued)

Unit: RMB thousand

Item	Note	30 June 2015	31 2014
Liabilities and shareholders' equity			
Current liabilities:			
Accounts payable		16,658,876	11,230,527
Accounts receivable		16,402	103,657
Prepaid expenses		1,509,044	1,684,016
Other payables	4	10,604,888	11,364,030
Short-term borrowings		2,970,511	3,054,783
Financial liabilities		2,354,838	2,306,244
Other current liabilities		542,813	700,775
Provisions		68,255	185,780
Deferred income		878,901	47,773
Deferred tax liabilities		5,852,011	5,286,520
Other non-current liabilities		758,743	761,052
Other non-current liabilities		5,199,804	4,052,854
Other non-current liabilities		3,670,297	2,452,511
Total current liabilities		51,085,383	43,340,077
Non-current liabilities:			
Long-term borrowings		70,112	73,884
Long-term payables		12,142,109	11,110,266
Long-term payables		458,520	4,455,080
Long-term payables		690,717	672,562
Long-term payables		3,905	4,450
Long-term payables		469,156	467,623
Long-term payables		442,719	360,500
Total non-current liabilities		14,277,238	17,153,800
Total liabilities		65,362,621	60,493,877
Shareholders' equity:			
Share capital		2,687,085	2,672,620
Reserves		863,616	686,506
Other equity		1,981,143	1,981,143
Other equity		(898,703)	(847,187)
Other equity		3,126,406	3,126,406
Other equity	5	17,337,125	16,651,600
Total equity attributable to shareholders of the parent company		25,096,672	22,203,114
Minority interests		5,134,198	4,011,801
Total shareholders' equity		30,230,870	27,282,115
Total liabilities and shareholders' equity		95,593,491	87,776,181

10.6.2 Balance Sheet (unaudited)

Unit: RMB thousand

Item	30 June 2015	31 2014
Assets		
Current assets:		
Monetary funds	1,714,510	1,775,64
Accounts receivable	49	234,524
Prepaid expenses	4,269,307	4,270,305
Other receivables	9,528,943	7,217,674
Inventory	13,908	12,183
Total current assets	15,526,717	13,510,335
Non-current assets:		
Long-term equity investments	388,905	388,05
Investments in subsidiaries	8,198,572	8,430,444
Investments in associates	111,274	111,157
Fixed assets	2,262	1,236
Intangible assets	14,854	14,83
Deferred tax assets	17,307	11,831
Other non-current assets	249,766	200,402
Total non-current assets	8,982,940	8,982,940
Total assets	24,509,657	22,685,23

10.6.2 Balance Sheet (unaudited) (Continued)

Unit: RMB thousand

Item	30 June 2015	31 2014
Liabilities and shareholders' equity		
Current liabilities:		
Accounts payable	62,282	62,282
Accounts receivable	981,249	861,648
Prepaid expenses	8,467	7,311
Other payables	24,509	182,624
Short-term debt	832,662	—
Other current liabilities	8,025,049	6,537,211
	<u>4,242,452</u>	<u>2,576,000</u>
Total current liabilities	<u>14,176,670</u>	<u>10,227,084</u>
Non-current liabilities:		
Long-term debt	17,830	21,307
Other non-current liabilities	1,595,000	861,000
	—	3,160,080
	<u>12,500</u>	<u>13,000</u>
Total non-current liabilities	<u>1,625,330</u>	<u>4,813,387</u>
Total liabilities	<u>15,802,000</u>	<u>15,118,471</u>
Shareholders' equity:		
Common stock	2,687,085	2,672,621
Reserves	282,569	12,788
Other equity	1,981,143	—
	43,754	43,754
	3,126,406	3,126,406
	<u>586,700</u>	<u>1,544,245</u>
Total shareholders' equity	<u>8,707,657</u>	<u>7,566,822</u>
Total liabilities and shareholders' equity	<u>24,509,657</u>	<u>22,685,293</u>

10.6.3 Consolidated Income Statement (unaudited)

Unit: RMB thousand

Item	Note	From January to June 2015	From January to June 2014
I. Revenue	6	32,637,289	32,046,128
Less: Cost of sales	6	27,519,280	26,868,640
Cost of materials		148,211	168,556
Manufacturing cost		1,265,718	1,105,160
Manufacturing cost of subcontracted production		2,219,357	2,080,604
Manufacturing cost of subcontracted production		217,131	260,805
Manufacturing cost of subcontracted production		135,530	3,282
Manufacturing cost of subcontracted production / (income)		149,699	(342,300)
Manufacturing cost of subcontracted production / (income)		744,983	38,128
Manufacturing cost of subcontracted production / (income)		159,794	25,163
II. Operating profit		2,026,744	1,254,810
Manufacturing cost of subcontracted production		82,542	57,473
Manufacturing cost of subcontracted production		5,514	1,017
Manufacturing cost of subcontracted production		31,808	44,056
Manufacturing cost of subcontracted production		23,891	35,382
III. Total profit	7	2,077,478	1,268,227
Manufacturing cost of subcontracted production		425,068	(17,820)
IV. Net profit		1,652,410	1,286,110
Manufacturing cost of subcontracted production		1,518,195	1,035,020
Manufacturing cost of subcontracted production / (income)		134,215	251,000
V. Net amount of other comprehensive income, net of income tax		(63,823)	(88,875)
Manufacturing cost of subcontracted production		(51,516)	(1,207)
Manufacturing cost of subcontracted production		(2,183)	(80)
Manufacturing cost of subcontracted production / (income)		5,256	(11,008)
Manufacturing cost of subcontracted production		(54,589)	(7,012)
Manufacturing cost of subcontracted production		(12,307)	2,332
VI. Total comprehensive income		1,588,587	1,177,244
Manufacturing cost of subcontracted production		1,466,679	1,043,822
Manufacturing cost of subcontracted production		121,908	253,422
VII. Earnings per share			
Basic earnings per share (元)	8	0.5681	0.3885
Diluted earnings per share (元)	8	0.5627	0.3845

10.6.4 Income Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
I. Revenue	149,885	151,046
Operating revenue	12,340	16,111
Other revenue	247,610	247,610

10.6.5 Consolidated Cash Flow Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
I. Cash flows from operating activities:		
Cash inflows from sales of goods and services	32,060,665	28,805,835
Government subsidies	1,401,119	1,116,236
Others	322,290	331,75
Sub-total of cash inflows from operating activities	33,784,074	30,254,046
Cash outflows from sales of goods and services	29,061,859	28,068,45
Operating expenses	2,873,430	2,558,133
Others	1,018,218	1,16,2
Sub-total of cash outflows from operating activities	34,409,527	33,423,11
Net cash flows from operating activities	(625,453)	(3,16,073)
II. Cash flows from investing activities:		
Receipts from disposal of long-term assets	235,610	10,400
Others	249,658	111,281
Payments for acquisition of long-term assets, intangible assets and other intangible assets	585,899	4,56
Others	500	4,836
Sub-total of cash inflows from investing activities	1,173,079	55,770
Payments for acquisition of long-term assets, intangible assets and other intangible assets	5,935,609	3,63,056
Others	152,897	257,314
Others	-	118,532
Sub-total of cash outflows from investing activities	6,088,506	4,71,78
Net cash flows from investing activities	(4,915,427)	(4,160,208)

10.6.5 Consolidated Cash Flow Statement (unaudited) (Continued)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
III. Cash flows from financing activities:		
Increase in cash and cash equivalents from financing activities	48,785	67,256
Increase in cash and cash equivalents from financing activities	48,785	44,35
Increase in cash and cash equivalents from financing activities	59,806,957	53,566,465
Increase in cash and cash equivalents from financing activities	2,150,000	-
Sub-total of cash inflows from financing activities	62,005,742	53,633,721
Decrease in cash and cash equivalents from financing activities	54,798,438	46,41,565
Decrease in cash and cash equivalents from financing activities	902,078	805,003
Decrease in cash and cash equivalents from financing activities	148,919	101,124
Decrease in cash and cash equivalents from financing activities	125,113	-
Sub-total of cash outflows from financing activities	55,825,629	47,746,568
Net cash flows from financing activities	6,180,113	5,887,153
IV. Effect of foreign exchange rate changes on cash and cash equivalents	(17,509)	18,42
V. Net (decrease)/increase in cash and cash equivalents	621,724	(1,423,186)
Increase in cash and cash equivalents from financing activities	2,758,310	4,181,46
VI. Cash and cash equivalents at the end of the period	3,380,034	2,758,310

10.6.6 Cash Flow Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
I. Cash flows from operating activities:		
Cash inflows from sales of goods and services	136,694	118,32
Cash inflows from sales of property, plant and equipment	9,800,681	5,258,265
Sub-total of cash inflows from operating activities	9,937,375	5,376,584
Cash outflows from sales of property, plant and equipment	52,924	56,732
Cash outflows from sales of intangible assets	23,689	26,312
Cash outflows from purchases of property, plant and equipment	10,471,405	3,347,421
Sub-total of cash outflows from operating activities	10,548,018	3,430,465
Net cash flows from operating activities	(610,643)	1,461,212
II. Cash flows from investing activities:		
Cash inflows from disposal of long-term investments	155,458	1,470,054

2015年6月30日、2014年6月30日、2015年1-6月、2014年1-6月 J-0.026-(10) 2015年6月30日、2014年6月30日、2015年1-6月、2014年1-6月

10.6.6 Cash Flow Statement (unaudited) (Continued)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
III. Cash flows from financing activities:		
Increase in cash and cash equivalents	–	22,8 6
Increase in cash and cash equivalents from financing activities	795,000	600,000
Increase in cash and cash equivalents from operating activities	2,000,000	–
Sub-total of cash inflows from financing activities	2,795,000	622,8 6
Decrease in cash and cash equivalents	2,392,000	1,235,000
Decrease in cash and cash equivalents from financing activities	329,985	336,734
Decrease in cash and cash equivalents from operating activities	30,530	12,187
Sub-total of cash outflows from financing activities	2,752,515	1,583, 21
Net cash flows from financing activities	42,485	(61,025)
IV. Effect of foreign exchange rate changes on cash and cash equivalents	849	1,60
V. Net (decrease)/increase in cash and cash equivalents	(61,138)	483,622
Increase in cash and cash equivalents from financing activities	831,212	386,732
Decrease in cash and cash equivalents from operating activities	–	–
VI. Cash and cash equivalents at the end of the period	770,074	870,354

10.6.7 Consolidated Statement of Changes in Shareholders' Equity (unaudited)

Unit: RMB thousand

Item	From January to June 2015										2014				
	Equity attributable to shareholders of the parent company														
	Share capital	Other equity instruments	Capital surplus	Other comprehensive income	Surplus reserve	Undistributed profits	Minority interests	Minority shareholders' equity	Total equity						
I. Balance at 30 June 2014	2,672,629	-	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115	2,662,366	707,700	3,121,288	14,831,313	(716,660)	3,822,011	24,461,284
II. Balance at 1 January 2015	2,672,629	-	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115	2,662,366	(53,872)	(660,788)	14,831,313	716,660	3,822,011	24,461,284
III. Movements for the year															
()															
1. Issuance of equity instruments	-	-	-	-	-	1,518,195	134,215	1,652,410	-	-	-	2,477,802	556,126	3,033,28	3,033,28
2. Issuance of equity instruments	-	-	-	(51,516)	-	-	(12,307)	(63,823)	-	-	(186,3)	4,74	4,74	(181,650)	(181,650)
3. Issuance of equity instruments	-	-	-	(51,516)	-	1,518,195	121,908	1,588,587	-	-	(186,3)	2,477,802	560,875	2,852,278	2,852,278
()															
1. Issuance of equity instruments	14,456	-	246,695	-	-	-	-	261,151	10,233	104,512	-	-	-	114,745	114,745
2. Issuance of equity instruments	-	-	-	-	-	-	11,326	11,326	-	-	-	8,00	8,00	8,00	8,00
3. Issuance of equity instruments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4. Issuance of equity instruments	-	-	-	-	-	-	96,382	96,382	-	(51,25)	730,53	-	-	678,668	678,668
5. Issuance of equity instruments	-	-	-	-	-	-	-	-	-	(114,03)	-	-	(65,428)	(17,521)	(17,521)
6. Issuance of equity instruments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
7. Issuance of equity instruments	-	-	-	-	-	-	-	-	-	-	-	-	(1,634)	(1,634)	(1,634)
8. Issuance of equity instruments	-	-	(3,837)	-	-	-	12,961	9,124	-	10,72	3,25	-	-	14,231	14,231
()															
1. Issuance of equity instruments	-	-	(65,748)	-	-	-	-	(65,748)	-	85,212	10,37	-	-	5,51	5,51
2. Issuance of equity instruments	-	-	-	-	-	(833,030)	(100,180)	(933,210)	-	-	5,118	-	(5,118)	(878,271)	(878,271)
()															
1. Issuance of equity instruments	1,981,143	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870	2,672,62	686,506	(847,187)	3,126,406	4,1801	27,282,115	27,282,115
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870	2,672,62	686,506	(847,187)	3,126,406	4,1801	27,282,115	27,282,115

10.6.8 Statement of Changes in Shareholders' Equity (unaudited)

NOTES:

1. PREPARATION BASIS

The financial statements have been prepared on the historical cost basis. The accounting policies and methods of computation are consistent with those of the previous period.

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2. STATEMENT REGARDING COMPLIANCE WITH CASBE

1 J. 2015 30 J. 2015

30 J. 2015

J. 2015.

3. ACCOUNTS RECEIVABLE

(1) Accounts receivable are analysed by customer categories as follows:

Unit: RMB thousand

Category	30 June 2015	31 2014
	3,424,840	2,642,228
	2,693,575	2,014,614
	3,286,417	3,413,376
	575,603	80,573
	740,244	1,034,472
	1,277,758	1,008,777
	491,061	43,441
	644,876	263,558
	13,134,374	11,833,23
	(356,251)	(352,774)
	12,778,123	11,480,465

4. ACCOUNTS PAYABLE

		<i>Unit: RMB thousand</i>	
Item		30 June 2015	31 2014
		10,604,888	11,364,03

		<i>Unit: RMB thousand</i>	
Item		30 June 2015	31 2014
1	()	10,311,332	11,212,248
1 2	()	154,956	48,846
2 3	()	77,675	44,834
3		60,925	58,75
		10,604,888	11,364,03

30 J 2015, 1 2 3,556,000 (31 2014 152,655,000) 1

5. UNDISTRIBUTED PROFITS

		<i>Unit: RMB thousand</i>	
Item	Note	30 June 2015	31 2014
		16,651,960	14,8,313
		1,518,195	2,477,802
		-	(5,118)
	(1)	(833,030)	(720,037)
	(2)	17,337,125	16,651,60

(1) Dividends of ordinary shares declared during the period

		<i>Unit: RMB thousand</i>	
Item		30 June 2015	31 2014
		-	-
		833,030	720,037

8 J 2015, 0.31 22 J 2015 (2014 0.27), 833,030,000 (2014 720,037,000).

(2) Undistributed profits at the end of the period

30 J 2015, 1,006,107,000 (31 2014 1,001,846,000), 4,261,000 (2014 106,378,000).

6. REVENUE AND COST OF SALES

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
Revenue	32,109,684	31,505,113
Cost of sales	527,605	541,015
	32,637,289	32,046,128
Revenue	27,274,530	26,566,154
Cost of sales	244,750	272,486
	27,519,280	26,868,640
	10%	

7. INCOME TAX EXPENSES

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
Income tax expense	428,103	383,707
Income tax expense	(3,035)	(401,500)
	425,068	(17,822)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
Income tax expense	2,077,478	1,268,227
Income tax expense	645,585	553,682
Income tax expense	(132,602)	(174,506)
Income tax expense	63,762	55,670
Income tax expense	(183,584)	(232,242)
Income tax expense	(10,950)	(1,170)
Income tax expense	39,193	48,044
Income tax expense	11,395	78,881
Income tax expense	(584)	2,313
Income tax expense	(7,147)	
Income tax expense	-	3,140
Income tax expense	-	(342,885)
	425,068	(17,822)

10. SEGMENT REPORTING

The following table presents the results of operations for the segments of the Company for the periods indicated. The segments are defined as follows:

The Energy, chemistry and food segment includes the operations of the Company's energy, chemical, and food divisions. This segment also includes the operations of the Company's energy, chemical, and food divisions that are not included in the other segments. The Energy, chemistry and food segment also includes the operations of the Company's energy, chemical, and food divisions that are not included in the other segments.

The Logistics segment includes the operations of the Company's logistics division. This segment also includes the operations of the Company's logistics division that are not included in the other segments. The Logistics segment also includes the operations of the Company's logistics division that are not included in the other segments.

The following table presents the results of operations for the segments of the Company for the periods indicated, as of June 30, 2015.

Item	Energy, chemistry and food												Total
	Road transportation		Energy, chemistry and food		Offshore engineering		Logistics		Property		Elimination		
	Containers	vehicles	equipment	engineering	Airport facilities	services and equipment	Finance	development	Heavy trucks	Others	between segments	Unallocated items	
	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	
Operating income	12,175,096	6,615,446	4,498,517	2,587,488	883,084	4,148,284	825,057	238,713	293,853	371,751	-	-	32,637,289
Operating expenses	303,536	66,669	275,915	2,455,787	-	119,526	-	-	102,237	320,941	(3,644,611)	-	-
Operating income/(loss)	10,454,994	5,416,408	3,936,848	4,959,077	580,479	3,912,129	263,627	140,211	357,033	461,202	(3,207,478)	-	27,274,530
Operating income/(loss) - (continued)	38	176	(1,006)	-	-	7,961	6,494	148,650	(5,838)	3,469	-	(150)	159,794
Operating income/(loss) - (continued)	5,527	24,038	(6,943)	(54)	386	3,786	108,790	-	-	-	-	-	135,530
Operating income/(loss) - (continued)	193,223	156,965	152,581	116,710	22,876	100,092	114,941	3,762	100,768	16,356	-	35,260	1,013,534
Operating income/(loss) - (continued)	130,687	30,179	17,747	104,377	983	5,326	83,019	8,082	2,896	391,070	(579,182)	372	195,556

Unit: RMB thousand

	31 December 2014		30 June 2014		31 December 2013		30 June 2013		31 December 2012		30 June 2012	
	J 2014	J 2014	J 2014	J 2014	J 2014	J 2014	J 2014	J 2014	J 2014	J 2014	J 2014	J 2014
Trade receivables	11,377,544	7,018,727	5,461,033	3,056,647	750,752	3,318,333	1,003,777					32,046,128
Trade payables	107,704	125,767	366,167	2,570,140		106,581	205,121	(3,481,687)				
Prepaid expenses		20				5,857	63,811			(45,561)		25,163
Other receivables	818	17,468	1,147	(36,225)	(2,343)	5,157	7,500					3,282
Other payables	176,001	121,106	123,174	80,368	2,328	67,333	42,543			1,560		632,411
Income tax payable	86,677	26,467	21	2,757	1,457	4,307	32,022	(386,067)		612		66,121
Other current assets	41,743	42,720	24,143	237,113	8,574	15,438	103,052	(386,067)		410,817		47,504
Other current liabilities	411,753	308,131	510,474	4,620	(45,111)	62,651	134,678	15,046		(323,407)		1,268,227
Other non-current assets	8,033	82,404	22,000	152	80	21,245	(23,257)			6,210		(17,827)
Other non-current liabilities	322,720	225,726	488,407	4,467	(46,017)	41,406	374,604	15,046		(32,677)		1,286,117
Current assets	18,760,172	11,877,226	11,520,567	18,400,667	2,056,364	4,415,124	18,367,004	(5,554,667)		2,558,308		82,441,667
Current liabilities	12,423,137	7,126,888	6,433,115	18,024,275	1,447,257	3,125,177	5,174,106	(23,402,020)		26,231,281		57,473,080
Non-current assets												
Non-current liabilities												
Net current assets	6,337,035	4,750,338	5,087,452	4,376,392	609,107	1,289,947	13,192,898	(8,886,363)		(672,973)		24,968,587

11. NET CURRENT ASSETS

Unit: RMB thousand

	The Group	
	30 June 2015	31 December 2014
Trade receivables	47,540,126	45,172,177
Trade payables	51,085,383	43,340,077
Prepaid expenses		
Other receivables		
Other current assets		
Other current liabilities		
Other non-current assets		
Other non-current liabilities		
Net current assets	<u>(3,545,257)</u>	<u>1,832,100</u>
	The Company	
	30 June 2015	31 December 2014
Trade receivables	15,526,717	13,510,335
Trade payables	14,176,670	10,227,084
Prepaid expenses		
Other receivables		
Other current assets		
Other current liabilities		
Other non-current assets		
Other non-current liabilities		
Net current assets	<u>1,350,047</u>	<u>3,283,251</u>

12. TOTAL ASSETS LESS CURRENT LIABILITIES

Unit: RMB thousand

		The Group	
		30 June	31
		2015	2014
.....		95,593,491	87,776,181
.....		51,085,383	43,340,077
		<hr/>	<hr/>
.....		44,508,108	44,436,104
		<hr/> <hr/>	<hr/> <hr/>
		The Company	
		30 June	31
		2015	2014
.....		24,509,657	22,685,233
.....			

(3) Notes payable issued but not accounted for, outstanding letters of credit issued but undue and outstanding performance guarantees

At 30 June 2015, the Group had outstanding letters of credit issued but undue and outstanding performance guarantees of 688,557,000 (31 December 2014: 1,412,328,000).

At 30 June 2015, the Group had outstanding letters of credit issued but undue of 28,568,000, (31 December 2014: 230,545,000), outstanding letters of credit issued but undue and outstanding performance guarantees of 37,240,000 (31 December 2014: 213,478,000).

At 30 June 2015, the Group had outstanding letters of credit issued but undue of 1,344,000 (31 December 2014: 8,227,000).

At 30 June 2015, the Group had outstanding letters of credit issued but undue of 3,430,000, (31 December 2014: 2,200,000), outstanding letters of credit issued but undue and outstanding performance guarantees of 438,000.

(4) Significant pending litigations

At 30 June 2015, the Group had no significant pending litigations.

14. COMMITMENTS

Significant commitments

(1) Capital commitments

	30 June 2015	31 December 2014
Capital commitments authorised by the management but not yet contracted for	52,604	2,657
Capital commitments contracted for but not yet received	324,513	150,355
Capital commitments contracted for and received	221,092	51,242
Capital commitments contracted for and received but not yet recognised	72,801	24,062
	671,010	66,316

Capital commitments authorised by the management but not yet contracted for

	30 June 2015	31 December 2014
Capital commitments authorised by the management but not yet contracted for	72,801	24,062

(2)

- (1) 本集团于2015年6月30日持有的可供出售金融资产公允价值变动损益为人民币1,658,876千元。
- (2) 本集团于2015年6月30日持有的可供出售金融资产公允价值变动损益为人民币68,255千元。
- (3) 本集团于2015年6月30日持有的可供出售金融资产公允价值变动损益为人民币878,901千元。
- (4) 本集团于2015年6月30日持有的可供出售金融资产公允价值变动损益为人民币3,670,297千元。

Unit: RMB thousand

Liabilities:	Note	30 June 2015	30 June 2014	Percentage of total liabilities	
				Amount	%
Current liabilities:					
应付账款	(1)	16,658,876	11,233,527	5,416,34	48%
应付利息	(2)	68,255	185,780	(117,525)	(63)%
应付股利	(3)	878,901	47,73	830,28	1,732%
应付账款	(4)	3,670,297	2,452,511	1,217,786	50%
Non-current liabilities:					
应付债券	(5)	458,520	4,455,080	(3,996,560)	(90)%
应付账款	(6)	1,981,143	1,811,143	1,811,143	91%

16. EVENTS AFTER THE BALANCE SHEET DATE

(1) Progress of the Non-public Additional Issue

On 22 July 2015, the Company announced that the non-public additional issue of shares of the Company (the "Additional Issue") had been completed. The total amount of the Additional Issue was RMB174 million (2015 July 174 million), which was fully subscribed by 10 investors. The total amount of the Additional Issue was RMB286,061,100 (2015 July 286,061,100 million), which was fully subscribed by 10 investors.

(2) Completion of the Transaction with CFSE

On 10 July 2015, the Company announced that the transaction with CFSE had been completed. The total amount of the transaction was RMB1,223,571,430 (2015 July 1,223,571,430 million), which was fully subscribed by 10 investors. The total amount of the transaction was RMB1,223,571,430 (2015 July 1,223,571,430 million), which was fully subscribed by 10 investors. The total amount of the transaction was RMB1,223,571,430 (2015 July 1,223,571,430 million), which was fully subscribed by 10 investors. The total amount of the transaction was RMB1,223,571,430 (2015 July 1,223,571,430 million), which was fully subscribed by 10 investors.

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China International Marine Containers (Group) Co., Ltd.
Li Jianhong
 Chairman

July 27, 2015

As at the date of this announcement, the Board comprises; Mr. Li Jianhong (Chairman), Mr. Zhang Liang (Vice Chairman), Mr. Wang Hong and Mr. Wu Shuxiong as the non-executive Directors; Mr. Mai Boliang as the executive Director; Mr. Li Kejun, Mr. Pan Chengwei and Mr. Wong Kwai Huen, Albert as the independent non-executive Directors.

This announcement contains certain forward-looking statements with respect to the financial position, financial results and business of the Group. These forward-looking statements are, by their names, subject to significant risk and uncertainties because they relate to events and depend on circumstances that are beyond our control. The forward-looking statements reflect the Group's current views with respect of future events and are not a guarantee of future performance. Actual results may differ from information contained in the forward-looking statements.