

2.2 Total number of shareholders and the shareholdings of the top ten shareholders as at the end of the reporting period

T T C 73,120
73,107 A S 13 H S .

Unit: Shares

Shareholdings of top ten shareholders of ordinary shares

Name of shareholders	Nature of shareholders	Percentage of shareholding	Number of shares held	Number of shares with selling restrictions held	Pledged or frozen shares Status Number
HKSCC N L (N 1) F	F	58.03%	1,730,060,466		
COSCO C I L (N 2)	F	14.50%	432,171,843		
C S F C L	S - ₩	2.70%	80,414,863		
C H A M L .	S - ₩	1.27%	37,993,800		
ICBC C S F A B	D - - ₩	0.32%	9,566,600		
ICBC C S C S F A M P O F	D - - ₩	0.32%	9,566,600		
A O C S F A M P B	D - - ₩	0.32%	9,566,600		
B F A B S C F A M P D F	D - - ₩	0.32%	9,566,600		
A D C S F A M P H F	D - - ₩	0.32%	9,566,600		
A H C S F A M P A F B -	D - - ₩	0.32%	9,566,600		
S C S F A M P A M F P					

Shareholdings of top ten shareholders of ordinary shares without selling restrictions

Name of shareholders	Number of ordinary shares without selling restrictions held	Types of shares	Number
HKSCC N L	1,716,411,609	O -	1,716,411,609
HKSCC N L	13,648,857	RMB	13,648,857
COSCO C I L	432,171,843	RMB	432,171,843
C S F C L	80,414,863	RMB	80,414,863
C H A M L .	37,993,800	RMB	37,993,800
ICBC C S F A B ICBC	9,566,600	RMB	9,566,600
C S C S F A			
M P			
O F A B O C			
S F			
A M P	9,566,600	RMB	9,566,600
B F A B B C	9,566,600	RMB	9,566,600
S F A M P			
D F A B D C	9,566,600	RMB	9,566,600
S F A M P			
H F A B H C	9,566,600	RMB	9,566,600
S F A M P			
F A B -			
C S F			
A M P	9,566,600	RMB	9,566,600
E	U	▼	
D	N/A		
()			
N 1: A 30 S 2017, HKSCC N L	1,716,411,609	▼	H
S C , 730,557,217 H S C			
C M G L , 245,842,181 H			
COSCO C I COSCO S L)	13,648,857	▼	S SE
N 2: A 30 S 2017, COSCO C I L	432,171,843	▼	A
C N L (N 1) .	220,520,075	▼	H S HKSCC
D , ▼			
✓ N			
N			
▼			

2.3 Total number of shareholders of preference shares and shareholding of the top ten shareholders of preference shares

A ✓ N

3 SIGNIFICANT EVENTS

3.1 Changes in major financial data and financial indicators of the Company during the reporting period and the reasons

F 2017, U S E ▼
 , ▼
 . H ▼ ,
 . T ▼
 . B

G RMB53,963 (J S 2017, :
 RMB34,983), - - 54.26%;
 : RMB190), RMB1,309 (-
 - ; RMB0.4187 (- - .
 : RMB-0.0898),

F 2017, , ▼
 ▼ , ▼
 . W
 . F J S , 2017,
 G : RMB7,836), RMB18,029
 - - 130.09%; 969,300 TEU
 (131.34%; : 419,000 TEU), - -
 : 45,300 TEU), - - 67,300 TEU (48.57%.

F 2017, ▼
 GB1589-2016, ▼
 - . M ▼ ,
 , ▼ , . I
 . E N A ▼
 . T ▼
 . F J
 S 2017, : RMB10,467),
 G ▼ RMB14,655 (: RMB10,467),
 - - 40.01%.

F 2017, G 2017, J S 2017, RMB8,378 (: RMB6,581), 27.31%. C CIMC Enric), CIMC E I H L . (CIMC Enric), S P . I J , CIMC E , CIMC E I H (S) L . (Enric Shenzhen), R I A (S) L . (Enric Shenzhen), E C ., L . (SOE) SOE B L T * (南通太平洋破 產清算組). O 4 A , SOE R P * (南通太平洋破 產清算組). PRC C . O 16 A , SOE CIMC E - - - G . SOE * (南通中集太平洋海洋工 程有限公司). B R C A C ., L . * (南通中集太平洋海洋工 程有限公司). SOE, RMB106 E (5(0. , 25()15() TJ0.118 T),632J0.045 T

F 2017, RMB1,928 (G :
RMB1,734), - - 11.19%. O ▼ :
; ▼ ▼
) ; A ▼ G ▼ GSE (;
() S .

F 2017, RMB375 (G : RMB429
), - - 12.55%. I J , S
CIMC S R E D C ., L .* (深圳市中集產城發展集團有限公司)
(CIMC Skyspace Real State), - ▼ - ▼ C ,
C G R E G C ., L .* (碧桂園地產集團有限公司)
; O , G
L P F ▼ A ▼ U P , L & R
C S M * (深圳市規劃和國土資源委員會) A
Q S -H M S I C S * (深
圳市前海深港現代服務業合作區管理局)
T L P G Q , S .

F 2017, G : RMB1,682),
RMB1,735 (: RMB1,682),
- - 3.17%. A G , F
C CIMC G G ,
, ▼
RMB8,600 . I , G
. B , CIMC F L
C ▼ , , , , ,

Material changes and the reasons

Unit: RMB thousand

Assets and liabilities items	30 September 2017	31 December 2016	Percentage change	Reasons for the material changes
O	4,049,246	1,687,762	139.92%	M

Unit: RMB thousand

Income statement items	January to September 2017	January to September 2016	Percentage change	Reasons for the material changes
F	1,073,008	436,299	145.93%	M
A	248,780	1,392,010	(82.13%)	M
				SOE CIMC E
P / ()	(11,992)	280,682	(104.27%)	M
I	24,535	(160,072)	115.33%	M
N -	133,827	48,700	174.80%	M

Unit: RMB thousand

Cash flow statement items	January to September 2017	January to September 2016	Percentage change	Reasons for the material changes
C	959,758	311,364	208.24%	M
				SCRC

- (4) On 13 September 2017, Shenzhen CIMC Investment Co., Ltd. (CIMC Investment), a subsidiary of the Group, entered into a share purchase agreement (SPA) with Shenzhen Hibe Technology Co., Ltd. (Hibe Technology) to acquire 78.236% of the equity interest in Shenzhen Hibe Technology Co., Ltd. (Hibe Technology) for a total consideration of RMB633,714,546. Upon completion, Hibe Technology will become a subsidiary of the Group.
- (5) On 13 September 2017, CIMC Investment Co., Ltd. entered into a share purchase agreement (SPA) with Shenzhen Hibe Technology Co., Ltd. (Hibe Technology) to acquire 30% of the equity interest in Shenzhen Hibe Technology Co., Ltd. (Hibe Technology) for a total consideration of RMB633,714,546. Upon completion, Hibe Technology will become a subsidiary of the Group.

3.2.2 Progress of significant events after the reporting period

- (1) On 9 October 2017, Shenzhen CIMC Investment Co., Ltd. entered into a share purchase agreement (SPA) with Shenzhen Hibe Technology Co., Ltd. (Hibe Technology) to acquire 30% of the equity interest in Shenzhen Hibe Technology Co., Ltd. (Hibe Technology) for a total consideration of RMB633,714,546. Upon completion, Hibe Technology will become a subsidiary of the Group.
- (2) On 18 October 2017, Shenzhen CIMC Investment Co., Ltd. entered into a share purchase agreement (SPA) with Shenzhen Hibe Technology Co., Ltd. (Hibe Technology) to acquire 30% of the equity interest in Shenzhen Hibe Technology Co., Ltd. (Hibe Technology) for a total consideration of RMB633,714,546. Upon completion, Hibe Technology will become a subsidiary of the Group.

Summary of significant events	Date of disclosure	Search index of the tentative announcement disclosure website
R SOE CIMC E	6 J 2017 4 A 2017 16 A 2017	www. . . www. w. www. .
E S A C I CIMC S R E D C ., L . w CIMC S R E CGRE	17 J 2017	
E L P R C A w S P B S CIMC C M S	3 A 2017 26 S 2017	
A C 78.236% CIMC E CIMC I H B T	13 S 2017	
E F w A C w C S.F.E C ., L .	13 S 2017	
E w S L P F w A Q A CIMC, S UPLRC	9 O 2017	
E P F E E w E S , SESK C w A JU J I	18 O 2017	

3.2.3 Progress of the Group in establishment of internal control in the reporting period

I : 2017, G (1)
; (2)
; (3)
G ; (4)
w . T C
E) R C L , w HSE (H , S T ,

3.5 Securities investment

✓ A N

Unit: RMB thousand

Type of securities	Stock code	Abbreviation of stock name	Initial investment cost	Accounting measurement mode	Book value at the beginning of the Reporting Period	Gains or losses from changes in fair value during the Reporting Period	Cumulative changes in fair value recognised in equity	Purchase during the Reporting Period	Sale during the Reporting Period	Profit or loss during the Reporting Period	Book value at the end of the Reporting Period	Classification in accounts	Source of funding
H S	6198	Q P	128,589	F	133,400	45,346				50,064	171,010	F	S - ▼
H S	368	S S H	20,742	F	3,860	2,111				2,111	5,729	F	S - ▼
O					812	234				4,253	1,054		
T			<u>149,331</u>		<u>138,072</u>	<u>47,691</u>				<u>56,428</u>	<u>177,793</u>		
D													

3.6 Explanation on the shareholding in other listed companies

✓ A N

Unit: RMB thousand

Stock code	Abbreviation of stock name	Initial investment amount	Number of shares held ('000)	Percentage of shares held (%)	Book value at the end of the Reporting Period	Profit or loss during the Reporting Period	Changes in equity during the Reporting Period	Classification in accounts	Source of shareholding
AS : OEL	O E	13,480	13,521	1.19%	2,959		624	A - -	
HKE : 206	TSC G	167,591	92,800	13.42%	202,232			L -	
HKE : 445	CFSE	467,498	1,223,571	30.00%	464,344			L -	

3.7 Investment in derivatives

✓ A N

Unit: RMB thousand

Name of derivatives investment operator	Affiliated relations	Related party transaction or not	Type of derivatives investment	Initial investment amount of derivatives investment	Date of commencement	Date of termination	Investment amount at the beginning of the Reporting Period	Purchase during the Reporting Period	Sale during the Reporting Period	Provision for impairment (if any)	Investment amount at the end of the Reporting Period	Proportion of investment amount at the end of the Reporting Period to the net	Actual profit or loss during the Reporting Period
												assets of the Company at the end of the Reporting Period	
HSBC, S C	N	N	F		2015/1/29	2018/9/17	219,820				1,204,280	3.93%	5,742
C C B, HSBC	N	N	I		2010/1/20	2021/6/28	10,302,060				9,641,617	31.50%	(57,173)
S C I B	N	N	C		2017/6/23	2018/6/29					218,740	0.72%	(4,845)
HSBC, S C	N	N	F		2017/7/20	2017/12/18					371,599	1.21%	(3,407)
T							10,521,880				11,436,236	37.36%	(59,683)

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3.8 Register of reception of research, communications and interviews during the reporting period

✓ A N

Date of reception	Mode of reception	Guests received	Purposes of visiting
7 J 2017	T	CITIC S S	, H

4.1.1 Consolidated balance sheet (unaudited) (continued)

Unit: RMB thousand

Item	Closing balance (30 September 2017)	O (31 D 2016)
Liabilities and shareholders' equity		
Current liabilities:		
S - ▼	19,613,991	15,729,787
F	15,637	141,806
N	1,565,052	1,551,582
A	12,396,382	10,160,951
A	5,255,612	3,780,694
E	2,302,816	2,115,108
T	1,067,957	1,092,030
I	504,262	303,375
D	28,146	16,746
O	7,114,106	5,154,073
P	785,634	847,429
C -	3,698,133	3,667,872
O	4,049,246	1,687,762
Total current liabilities	58,396,974	46,249,215
Non-current liabilities:		
F	55,986	61,235
L - ▼	23,541,485	27,023,222
D	7,986,500	7,986,500
L -	338,395	529,372
P	45,589	9,704
D	906,590	839,738
D	733,031	657,414
O -	2,190,431	2,123,556

4.1.1 Consolidated balance sheet (unaudited) (continued)

Unit: RMB thousand

Item	Closing balance (30 September 2017)	O (31 D 2016)
Total non-current liabilities	35,798,007	39,230,741
Total liabilities	94,194,981	85,479,956
Shareholders' equity:		
S	2,981,396	2,978,577
O	2,007,093	2,049,035
C	3,456,424	3,126,585
O	320,732	357,341
S	3,279,379	3,279,379
U	18,562,738	17,495,053
Total equity attributable to shareholders and other equity holders of the parent company	30,607,762	29,285,970
Minority interests	10,754,842	9,848,822
Total equity of shareholders	41,362,604	39,134,792
Total liabilities and shareholders' equity	135,557,585	124,614,748

Legal representative:
Wang Hong

*The person in charge of
accounting affairs:*
Zeng Han

*The head of the accounting
department:*
Zeng Han

4.1.2 Balance sheet of the parent company (unaudited)

P : C I M C (G) C ., L .

Unit: RMB thousand

Item	Closing balance (30 September 2017)	0 (31 D 2016)
Assets		
Current assets:		
C	3,462,760	2,660,222
D	4,416,169	4,755,818
O	13,174,437	13,131,416
O	14,662	9,272
Total current assets	21,068,028	20,556,728
Non-current assets:		
A - -	388,905	388,905
L -	9,490,478	9,375,276
F	137,143	102,372
C	57,193	844
D	234	
I	14,272	14,466
L -	32,406	40,730
D	47,574	52,280
Total non-current assets	10,168,205	9,974,873
TOTAL ASSETS	31,236,233	30,531,601
Liabilities and shareholders' equity		
Current liabilities:		
S - ₩	5,260,000	2,710,000
F	-	65
E	189,132	205,760
T	6,180	3,646
I	113,795	75,755
O	1,800,581	2,990,804
E	-	79,104
C -	895,000	800,000
Total current liabilities	8,264,688	6,865,134

4.1.2 Balance sheet of the parent company (unaudited) (continued)

Unit: RMB thousand

Item	Closing balance (30 September 2017)	O (31 D 2016)
Non-current liabilities:		
F	1,164	1 T,986\$B

4.1.3 Consolidated income statement for the reporting period (unaudited)

P : C I M C (G) C ., L .

Unit: RMB thousand

Item	Current amount (July to September 2017)	P (J S 2016)
I. Total revenue	20,575,554	11,439,771
I : R	20,575,554	11,439,771
II. Total cost of sales	19,604,763	11,116,180
I : C	16,802,899	9,259,972
T	98,662	45,348
S	812,717	569,393
G	1,397,385	985,603
N	478,757	131,355
A	14,343	124,509
A : P	20,634	143,578
I	35,163	(72,744)
I : S	19,784	6,663
O	60,121	
III. Operating profit	1,086,709	394,425
A : N -	56,916	73,246
I : G	29,952	1,346
L : N -	101,423	34,555
I : L	90,300	23,933
IV. Total profit	1,042,202	433,116
L : I	347,307	186,118
V. Net profit	694,895	246,998
N	512,482	188,403
M	182,413	58,595

4.1.3 Consolidated income statement for the reporting period (unaudited) (continued)

Unit: RMB thousand

Item	Current amount (July to September 2017)	P (J S 2016)
VI. Other comprehensive income, net of tax	(104,164)	45,028
O		
S	(109,033)	57,062
(I) O		
	-	
(II) O	(109,033)	57,062
1. P		
	1,120	1,158
2. O		
	(1,519)	1,445
3. T		
	(4,222)	
4. C	(104,412)	54,459
O	4,869	(12,034)
VII. Total comprehensive income	590,731	292,026
T	403,449	245,465
T	187,282	46,561
VIII. Earnings per share:		
(I) B (RMB)	0.1633	0.0545
(II) D (RMB)	0.1624	0.0545

Legal representative:
Wang Hong

The person in charge of
accounting affairs:
Zeng Han

The head of the accounting
department:
Zeng Han

4.1.4 Income statement of the parent company for the reporting period (unaudited)

P : C I M C (G) C ., L .

Unit: RMB thousand

Item	Current amount (January to September 2017)	P (J S 2016)
I. Revenue	81,408	42,053
L : T	-	1
G	54,850	54,222
N	195,887	(229)
A : P	574	3,058
I	388	226,000
O	715	
II. Operating profit	(167,652)	217,117
A : N -	-	12,119
I : G	-	
L : N -	1,870	155
I : L	8	
III. Total profit	(169,522)	229,081
L : I	2,063	2,221
IV. Net profit	(171,585)	226,860
V. Other comprehensive income, net of tax	-	
VI. Total comprehensive income	(171,585)	226,860

Legal representative:
Wang Hong

*The person in charge of
accounting affairs:*
Zeng Han

*The head of the accounting
department:*
Zeng Han

4.1.5 Consolidated income statement from the beginning of this year to the end of the reporting period (unaudited)

P : C I M C (G) C ., L .

Unit: RMB thousand

Item	Current amount (January to September 2017)	P (J S 2016)
I. Total Revenue	53,962,706	34,982,614
I : R	53,962,706	34,982,614
II. Total cost of sales	51,515,490	35,027,787
I : C	44,044,463	28,386,468
T	314,845	239,584
S	2,068,970	1,605,522
G	3,765,424	2,967,904
N	1,073,008	436,299
A	248,780	1,392,010
A : P / ()	(11,992)	280,682
I	24,535	(160,072)
I : S	22,322	20,463
O	151,153	
III. Operating profit	2,610,912	75,437
A : N -	141,259	240,535
I : G	61,079	7,499
L : N -	133,827	48,700
I : L	107,688	33,418
IV. Total profit	2,618,344	267,272
L : I	856,940	561,434
V. Net Profit	1,761,404	(294,162)
N	1,309,380	(189,631)
M	452,024	(104,531)

4.1.5 Consolidated income statement from the beginning of this year to the end of the reporting period (unaudited) (continued)

Unit: RMB thousand

Item	Current amount (January to September 2017)	P (J S 2016)
VI. Other comprehensive income, net of tax	(5,142)	373,259
O S	(36,609)	331,828
(I) O	-	
(II) O	(36,609)	331,828
1. P	879	2,107
2. O	4,553	955
3. T	(4,222)	
4. C	(37,819)	328,766
O	31,467	41,431
VII. Total comprehensive income	1,756,262	79,097
T	1,272,771	142,197
T	483,491	(63,100)
VIII. Earnings per share:		
(I) B (RMB)	0.4187	(0.0898)
() D (RMB)	0.4171	(0.0898)

Legal representative:
Wang Hong

*The person in charge of
accounting affairs:*
Zeng Han

*The head of the accounting
department:*
Zeng Han

4.1.6 Income statement of the parent company from the beginning of this year to the end of the reporting period (unaudited)

P : C I M C (G) C ., L .

Unit: RMB thousand

Item	Current amount (January to September 2017)	P (J S 2016)
I. Revenue	178,325	111,157
L :C	1,452	24,006
T	-	3,374
G	184,017	164,022
N	492,030	(99,801)
A :P	2,197	5,043
I	359,428	344,963
O	2,926	
II. Operating profit	(134,623)	369,562
A :N -	21	13,256
I :G -	-	116
L :N -	3,616	404
I :L -	-	
	594	1
III. Total profit	(138,218)	382,414
L :I	4,706	30,189
IV. Net profit	(142,924)	352,225
V. Other comprehensive income, net of tax	-	
VI. Total comprehensive income	(142,924)	352,225

Legal representative:

Wang Hong

*The person in charge of
accounting affairs:*

Zeng Han

*The head of the accounting
department:*

Zeng Han

4.1.7 Consolidated cash flow statement from the beginning of the year to the end of the reporting period (unaudited)

P : C I M C (G) C ., L .

Unit: RMB thousand

Item	Current amount (January to September 2017)	P (J S 2016)
I. Cash flows from operating activities:		
C	53,963,956	41,196,382
R	1,825,881	949,983
C	959,758	311,364
Sub-total of cash inflows from operating activities	56,749,595	42,457,729
C	44,195,569	33,287,749
C	4,637,188	3,950,646
P	1,514,616	1,557,594
C	2,769,579	2,923,515
Sub-total of cash outflows from operating activities	53,116,952	41,719,504
Net cash flows from operating activities	3,632,643	738,225
II. Cash flows from investing activities:		
C	610	145,861
C	30,670	259,956
N	-	-
N	120,356	19,109
N	126,792	6,044
Sub-total of cash inflows from investing activities	278,428	430,970
C	-	-
C	2,070,404	5,390,557
C	197,523	709,555
N	5,000	750,477
Sub-total of cash outflows from investing activities	2,272,927	6,850,589
Net cash flows from investing activities	(1,994,499)	(6,419,619)

4.1.7 Consolidated cash flow statement from the beginning of the year to the end of the reporting period (unaudited) (continued)

Unit: RMB thousand

Item	Current amount (January to September 2017)	P (J S 2016)
III. Cash flows from financing activities:		
C	960,732	1,642,319
I : C		
	938,547	1,618,606
C	–	6,000,000
C	42,359,841	138,809,748
C	12,988	2,445
Sub-total of cash inflows from financing activities	43,333,561	146,454,512
C	37,517,099	135,671,912
C		
	1,605,599	2,240,030
I : C		
	87,354	67,985
C	625,861	494,080
Sub-total of cash outflows from financing activities	39,748,559	138,406,022
Net cash flows from financing activities	3,585,002	8,048,490
IV. Effect of exchange rate changes on cash and cash equivalents	(193,390)	62,297
V. Net increase in cash and cash equivalents	5,029,756	2,429,393
A : C		
	6,338,667	3,259,123
VI. Cash and cash equivalents at the end of the period	11,368,423	5,688,516

Legal representative:
Wang Hong

*The person in charge of
accounting affairs:*
Zeng Han

*The head of the accounting
department:*
Zeng Han

4.1.8 Cash flow statement of the parent company from the beginning of the year to the end of the reporting period (unaudited)

Unit: RMB thousand

Item	Current amount (January to September 2017)	P (J S 2016)
I. Cash flows from operating activities:		
C	194,122	121,998
C	3,659,103	9,362,229
Sub-total of cash inflows from operating activities	3,853,225	9,484,227
C	-	38,246
C	77,046	179,221
P	20,612	34,367
C	6,990,517	13,469,144
Sub-total of cash outflows from operating activities	7,088,175	13,720,978
Net cash flows from operating activities	(3,234,950)	(4,236,751)
II. Cash flows from investing activities:		
C	6,800,000	10,000
C	493,601	228,752
N	-	2,261
N	50	1,719
Sub-total of cash inflows from investing activities	7,293,652	242,732
C	-	7,773
C	6,886,616	35,000
Sub-total of cash outflows from investing activities	6,994,007	42,773
Net cash flows from investing activities	299,645	199,959

4.1.8 Cash flow statement of the parent company from the beginning of the year to the end of the reporting period (unaudited) (continued)

Unit: RMB thousand

Item	Current amount (January to September 2017)	P (J S 2016)
III. Cash flows from financing activities:		
C	22,185	23,712
C	6,470,000	13,876,000
Sub-total of cash inflows from financing activities	6,492,185	13,899,712
C	4,120,000	8,801,000
C	573,980	1,087,992
C	18,000	18,500
Sub-total of cash outflows from financing activities	4,711,980	9,907,492
Net cash flows from financing activities	1,780,205	3,992,220
IV. Effect of exchange rate changes on cash and cash equivalents	(4,046)	34
V. Net increase/(decrease) in cash and cash equivalents	(1,159,146)	(44,538)
A : C	1,715,470	652,865
VI. Cash and cash equivalents at the end of the period	556,324	608,327

Legal representative:
Wang Hong

*The person in charge of
accounting affairs:*
Zeng Han

*The head of the accounting
department:*
Zeng Han

4.2 Auditor's report

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China International Marine Containers (Group) Co., Ltd.

YU Yuqun

Company Secretary

H K , 27 O 2017

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive directors; Mr. MAI Boliang as an executive director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive directors.