



中國國際海運集裝箱（集團）股份有限公司

CHINA INTERNATIONAL MARITIME CONTAINER (GROUP) CO., LTD.

(H K S C : 2039)

(A S T : 000039)

Annual General Meeting of the Company ended 30 June 2016
(Annual General Meeting 2016 in English)

1.1

1.1

1.6 T B t t t t t 30 J, 2016 (t
2015: N) tt M t .

1.7 I t A , t A () t t t () t
RMB1.00 t t t C , t t S z St E
t RMB, H () t t - t () t
RMB1.00 t t t C , t t H K St
E t H K .

1.8

2.2 C... M... f C...

	ANG	HEN
T :	(86 755) 2669 1130	(852) 2232 7318
F :	(86 755) 2682 6579	(852) 2805 1835
E A :	@	

C... CIMC R&D C... 2 G... A... S... N... D...
 C... S... G... PRC
 (P... : 518067)
 C... 3101-2 I... P... 199 D... V... R... C... H... K
 H... K :

3 MMA... FAC... N... ING DA... A AND FINANCIAL INDICA...

3.1 K... A... D...

	(J... 2016)	(J... 2015)	R... P...
O... t...	23,542,843	32,637,289	(27.87%)
O... t... t	(318,988)	2,026,744	(115.74%)
P... t... t	(165,844)	2,077,478	(107.98%)
I... t	375,316	425,068	(11.70%)
N... t... t... t... t	(541,160)	1,652,410	(132.75%)
Att... t... t:			
N... t... t... t... t	(378,034)	1,518,195	(124.90%)
M... t... t	(163,126)	134,215	(221.54%)
N... t... t... t... t... t... C	(502,200)	1,134,506	(144.27%)

B	A		C
	(30 J - 2016)	(31 D 2015)	R t P (%)
T t ' t t	44,976,531	43,530,325	3.32%
T t - ' t t	69,823,386	63,232,846	10.42%
T t t	114,799,917	106,763,171	7.53%
T t ' t t	48,061,890	45,921,237	4.66%
T t - ' t t	32,384,339	25,347,058	27.76%
T t t	80,446,229	71,268,295	12.88%
S ' ' t	34,353,688	35,494,876	(3.22%)
Att ' t t :			
N t t	27,625,493	28,541,319	(3.21%)
M t t t	6,728,195	6,953,557	(3.24%)
S t ()	2,978,359,386	2,977,819,686	0.02%

C	T		C
	(J - 2016)	(J , J, 2015)	R t P (%)
N t / ()	933,732	(625,453)	249.29%
N t / ()	(5,376,277)	(4,915,427)	(9.38%)
N t / ()	5,570,910	6,180,113	(9.86%)

B	A		C
	(30 J - 2016)	(31 D 2015)	R t P (%)
tt t	4,310,559	3,259,123	32.26%

3.2 主要财务指标

	2016年 (人民币元)	2015年 (人民币元)	较上年 增减 (%)
经营活动产生的现金流量净额	0.1444	0.5681	(125.42%)
经营活动产生的现金流量净额占净利润的比例	0.1444	0.5627	(125.66%)
经营活动产生的现金流量净额占经营活动产生的现金流量净额	1.64%	6.59%	(8.23%)
经营活动产生的现金流量净额占经营活动产生的现金流量净额	2.11%	4.92%	(7.03%)
经营活动产生的现金流量净额占经营活动产生的现金流量净额	0.31	(0.23)	234.78%
经营活动产生的现金流量净额占经营活动产生的现金流量净额	8.61	8.90	(3.26%)
经营活动产生的现金流量净额占经营活动产生的现金流量净额	70%	67%	3%

3.3 N f L A A

	A
	(J J 2016)
	(%)
G (())	(3,332)
G t t t t t t	135,375
G	
t t t t t t	
t t t t t t	
t t t t t t	
t t t t t t G ' t t	12,264
N t t t t	23,712
O t - t t t t t t	21,101
E t t	(30,604)
E t t t t (t t)	(34,350)
T t	124,166

A - ' t (t t t t t t t (t t)) t t

4 INF MA I N N HA EH LDE

4.1 N f

T t t ,	t C	tt	t R	t P	82,489,
, 12	H , 82,477	A . B	t ,	t	
t t C	t D t	, t	, ,	t	
t C 30 J, 2016	t t ,	t R, G	t L t		
S , t t H K S t E	(H - K - L %)				
A t 30 J, 2016, t t t ,	t C	2,978,359,386			
, 1,261,782,777	A 1,716,576,609	, H			

4.2

		f % 10		f %		%	
		f %		5% % %		N f	
		N % f		f %		N f	
		f %		C		N f	
		f %		f %		f %	
		f %		f %		f %	
N f							
HKSCC N	L t	F	52.83%	1,573,365,259	143,041,050		1,573,365,259
COSCO C	t I t	F	16.70%	497,271,481			497,271,481
L t							
C S	t F	S t t -	2.96%	88,103,367	7,688,648		88,103,367
C	t L t						
B R	L t	F	2.62%	77,948,412			77,948,412
C t H	A t	S t t -	1.28%	37,993,800			37,993,800
M	t L t						
ICBC C	t S F	D t	0.32%	9,566,600			9,566,600
A	t B ICBC C	t - t t -					
S	C S t						
F	A t M	t					
P							
O F	A t	D t	0.32%	9,566,600			9,566,600
B	O C	- t t -					
S	t F A t						
M	t P						
B F	A t	D t	0.32%	9,566,600			9,566,600
B	B C	- t t -					
S	t F A t						
M	t P						
D F	A t	D t	0.32%	9,566,600			9,566,600
B	D C	- t t -					
S	t F A t						
M	t P						
J F	A t	D t	0.32%	9,566,600			9,566,600
B	J C	- t t -					
S	t F A t						
M	t P						
E	t t t						
	t t t						
	S						

4.3 D f f % % % F %

S t D t , t 30 J, 2016, t t D t , S, t t C , t t t t t t XV t SFO :

N f	f	N f	C %	f %	f %
C M t G , L t (CMG) ¹	HS	728,809,817 (L)	I t t C t C t t S t t S	42.46	24.47
C COSCO S C t L t (C C C) ²	AS	432,171,843 (L)	I t t C t C t t S t t S	34.25	14.51
H G , M t L t ³	HS	245,842,181 (L)	I t t C t C t t S t t S	14.32	8.25
B R L t ³	HS	358,251,896 (L)	I t t C t C t t S t t S	20.87	12.03
	HS	215,203,846 (L)	B	12.54	7.23
	HS	143,048,050 (L)	P	8.33	4.80
P t H L t	HS	143,048,050 (L)	B	8.33	4.80
T t A t M t L t	HS	97,132,767 (L)	I t t	5.66	3.26

(L) L P t

1 CMG , t , (, C M t P t H C L t (CIMC) I t t L t t.), t t t H S t C , t 728,809,817 H S (t) t t t t t t t

2 C COSCO S , t , (, C S (G ,) C , C S C t L C , L t , L H , I t t L t COSCO C t I , t L t t.), t t t AS HS t C , t 432,171,843 AS (t) 245,842,181 HS (t) t

3 H G , M t L t , t , (, B R L t), t t t HS t C , 215,203,846 HS (t) t t t t S 143,048,050 HS t t t t t

S t D t , S, t t t C) t t t S t 336 t SFO H K .

4.4 1 f % % % %

T R t P . S t t t C , ' t

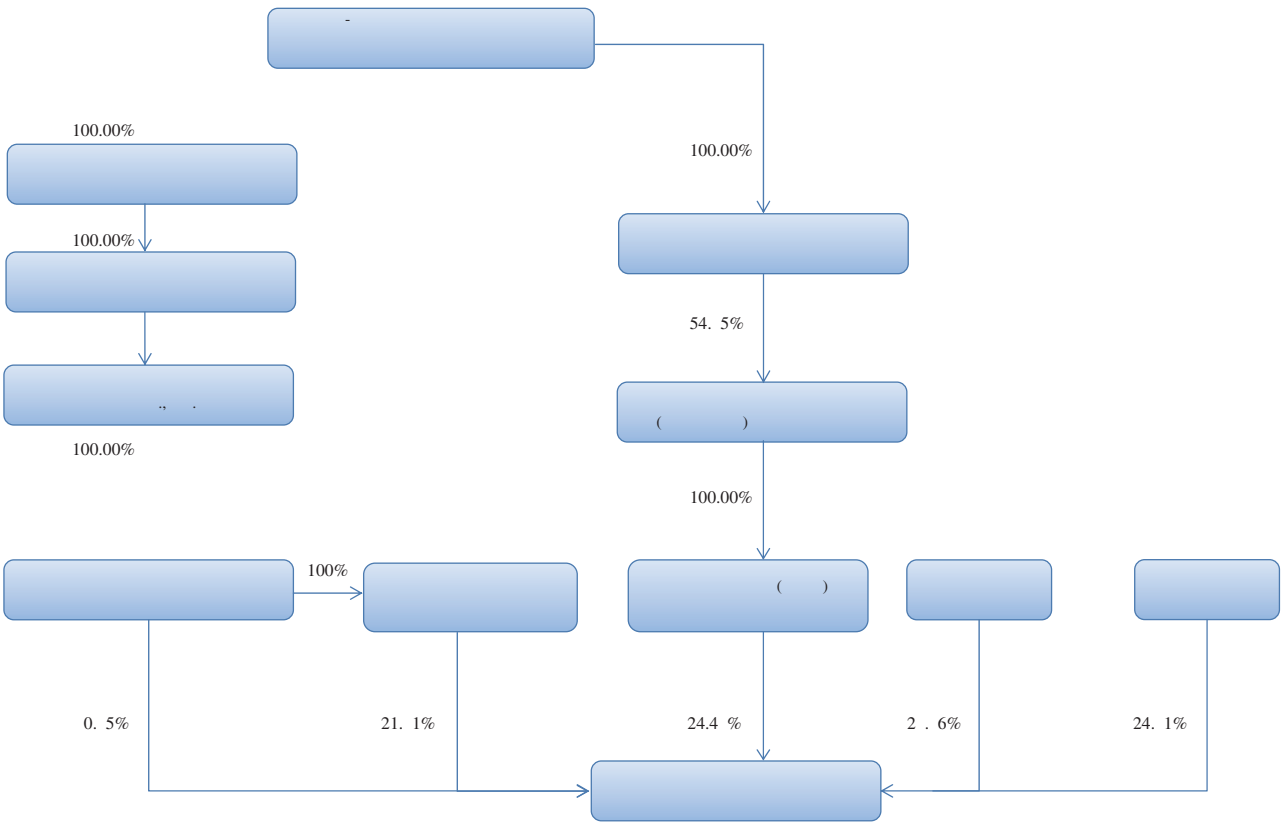
T , t t S t C CM G , C COSCO S .

CM G , t 14 O t 1986 t PRC. I t t RMB10,050
 t t L J . CM G , ' t ,
 t t (t, t , t t t), t t
 t t b t t t . A t t R t P , CM
 G , t t t t t t C , t ' t ' (,
 C M t P t H C L t (C M t H
 (I t t) C L t) C M t (CIMC) I t t L t t .) 24.47%

C COSCO S t 5 F , 2016 t PRC. I t t
 RMB11 t t X L . C COSCO S t ,
 t t t t t . A t t R t P , C
 COSCO S , t t t t t C , t ' t ' ,
 (, C S (G ,) C , C S C t L C . , L t . , L H ,
 I t t L t COSCO C t I , t L t t .) 22.76%

E t t 10% t CM G , C COSCO S , t
 , t t C (, HKSCC N L t) .

% % % % C % % % % f %



5. **F H E B A D**

5.1 **f % % %**

I t t 2016, t t b t
, t t t
t t t T t t t
t , B t t t t t C
t , t t , RMB t t t t
t
A t , G , t t t t t t
, G , t t t t t t t
t t t t t R t P . M , t
t t t t S O & E
C ., L t . (E) CIMC E H L t (CIMC E .), - -
t G , , t R t P , t G , t t t t t
t t t . D t R t P , t G , , t t t
RMB23,542.843 (2015: RMB32,637.289), t - -
27.87%, t t t t t t t t
t t RMB378.034 (2015: t
RMB1,518.195).

5.2 **f B % %**

T G , t t t t t t
, t t t t t t
t t t , t t t t t t
t t t , t t t t t t t t
, t , J - D P t , S - D P t ,
t t . I t , t G , t t t t t t
t t t . C t , t G , N . I t C , t
t t t t t t t t G , C , t
t t C .
D t R t P , t t t t 10% t t G ,
t t t t t t , t t t
t t t t .

C a e M a f a c B e

T G , t t t t t t
M , B . T G , t t t t t t
t t t t t t . S M , B ,
53- t N t A t , E t , t t
t , t M , B , t .

I t t 2016, t C t,
 t t t , t t t t
 t t t , t t t t .M ,
 - 2 t t , t t t
 t t t , t t t t .A t
 t t t t , t t t t t t t t
 t t t .T t t t
 t t t t , t t t
 t t .H , t t t t
 t t t , t - - .A t
 - - t t t t G
 , t R t P .

D, t R t P , t t t t G
 238,300 TEU (2015: 736,100 TEU), t - -
 67.63%; t t t t 22,300 TEU (t
 2015: 86,900 TEU), - - 74.34%. T t t
 , RMB4,898.618 (2015: RMB12,478.632), t
 - - 60.74%; t t RMB139.632 (2015:
 t RMB710.009), t - - .

I t t t , t t t t
 t t t , t G t t t t t t
 t t t t t t t t .T t t
 t F D , C t t , t t t t
 t t t P I t t t t t t t
 t t t ; t t t Q t t t
 t t t t , t t t t t

R ad T a a V e c e B e

I t t t t t t G , t t t t
 t t / t - t , - t - t , t -
 t' , t' , t t' , t' , t t t t' .T t
 t t t t t t .

F t 2014, t t t t t
 t t , t t t t t t t t , t
 t .I t t 2016, t t t t
 t t - t t t t t t t t ,
 t t t t t t t t t t
 N t A t t t , t - t ; t
 , t t t , t t t .

D, t R t P , t G , t t t
 58,231 , t (2015: 59,491 , t), t - -
 2.12%. I t , RMB7,013.354 (2015: RMB6,682.115 ,
 t t t), t - - 4.96%, t

RMB1,515.438), RMB1,248.365 (2015: RMB1,043.477) 17.62%; (2015: RMB978.326) 6.66%.

I 2016, CIMC E LNG, LNG, LNG, LPG, LPG, (2) C LNG, 40- LNG, 20- E, (3) L

D, R P, CIMC E 100% B G, L (B). T B U K U S; T B CIMC E

Off e E ee B e

T G, CIMC R O (S) L (CIMC) O J D P, S

C 2016. G I 2015, 257 60%. F J, J, 2016, 36 2015.

D, R P, G, RMB3,703.689 (2015: RMB5,043.275) 26.56%. B, G, RMB3.988 (2015: RMB18.658)

I t t t , t ”, CIMC R t t t t
 ' t t t t , t t CNOOC E T & S
 L t (中海油能源發展股份有限公司) t HYSY 162 P t ,
 t R t P .M , t t t t 5-
 t t t 2 - , t t t R t P . CIMC
 R 14 , t t t t t t , t US\$4 .

O 8 J, 2016, , t N t D t R
 C , M t F M t I , t I t T , C
 A M , t I , t I t t Fr t B . A ,
 t t t t t t , t G ,
 t t SDIC I t t M t C ., Lt. (國投創新投資管
 理有限公司) C A M , t I , t I t t Fr .
 C A M , t I , t I t t Fr t t t t t
 Y t CIMC R O L t (CIMC ff - E - - ”) t
 t t t t t t t t S t t t ' t
 I t t A t CIMC' , t t t t t t ,

I t t 2016, t t t . E t t t t
 ' t , t b t t t t t t
 t t t - ' t t' ' t t t . H ,
 t ' t t 2015, t - ' t t' ' t t ' t t ' .
 T t t t t t 338,000 ' t
 (2015: 296,000 ' t), t - - 14%. I t
 ' t, - - t t t t t t t t t
 A t t 23 t ' t 50%; ' t' t t t
 t , t ' t t t t , ' t
 t .

D t R t P , t C&C T, ' t t 3,003 , t , t 50%
 t ' , - - t t (380)
 ' t t t t , 216% t t
 t ' t' t ' . C&C T, ' - - 57% ,
 t ' t t t t t t t t t C ' t'
 T, ' t t RMB860.359 (2015: RMB396.090), t C&C
 ' t t - - 117.21%, t t RMB96.523 (t
 2015: RMB138.793), 30.46%
 t t t .

I t t 2016, C&C T, t t t
 t t t t t t t t t t t t t
 t t t ' t t t t t B A t S C T, R
 C , t ' ' t- ' t I t t W C t , C&C
 T, ' t t t t t t T - , t - t ,
 ' t .

A fac e e e b e

T G , ' t t , t G P t G L t . (t % -), S z
 CIMC-T A t S t C ., L t ., A t t G (t -) T
 G ' t t t t t C F S t E t G ,
 L t (t C F E') t t T ' , ' t
 ' t t t t t GSE (G , S , t E , t) (' t t ' t
 t , t .), t' t t t t t t
 ,) .

I 2016, ' t t t t t t t
 ' t (GSE) t . T ' , t t
 ' t C ' , z t , ' . A t t t t - t
 t t - ' t t t , t ' t
 t .

D t R t P , t G , ' t t t , t '
 RMB1,128.444 (2015: RMB883.084), t - -
 27.78%. I t t t RMB10.705 (2015:
 RMB47.245), t t t t t t t
 , ' t t t t t t t t t
 t .

F a c a B e

T G , ' , t t t t t t
t t G , ' t t t t t t
t t G , ' t t t t t t
t t G , ' t t t t t t
CIMC F L C ., Lt. (CIMC F L C .
Lt. (CIMC F C .).

D t R t P , t t t G ,
RMB1,114.356 (: RMB825.057),
- 35.06%, t t RMB453.708 (:
RMB590.304), t - - 23.14%. S t t
t t t t t t t t

I t t t , t t t CIMC
F L C t t t G , ' t t t t
t t t t t t t t t t
t t t t t t t t G , ' t t t
t t t . U t t t t t t t
t t , ' t t , t t t t t t t t

C f P c a B e e d e R e P e d

	C	f	P	c	a	B	e	e	d	e	R	e	P	e	d
B	4,898,618	4,195,365	14.36%	(60.74%)	(60.02%)	(1.56%)									
C	7,013,354	5,690,682	18.86%	4.96%	4.41%	0.43%									
R	4,338,109	3,529,362	18.64%	(9.14%)	(10.35%)	1.10%									
E	3,703,689	3,319,379	10.38%	(26.56%)	(33.13%)	8.80%									
O	1,128,444	902,822	19.99%	27.78%	24.31%	2.23%									
A	3,218,617	2,826,608	12.18%	(24.58%)	(28.02%)	4.19%									
L	1,114,356	366,336	67.13%	35.06%	38.96%	(0.92%)									
F	315,698	156,605	50.39%	32.25%	11.69%	9.13%									
R	860,359	837,730	2.63%	117.21%	129.94%	(5.39%)									
H	297,323	221,051	25.65%	(57.08%)	(52.13%)	(7.68%)									
O _t	(3,345,724)	(2,919,444)													
E															
T _t	<u>23,542,843</u>	<u>19,126,496</u>	<u>18.76%</u>	<u>(27.87%)</u>	<u>(30.50%)</u>	<u>3.08%</u>									
B	8,454,654			(32.45%)											
C	1,838,387			(69.89%)											
A	3,503,214			(49.16%)											
A	8,283,362			28.52%											
E	1,463,226			115.28%											
O _t															
T _t	<u>23,542,843</u>			<u>(27.87%)</u>											

Se e I f a

2016年11月7日，公司支付人民币100.00万元，用于购买固定资产。截至2016年末，该固定资产原值为人民币100.00万元，累计折旧为零。

G f a a d f a b

2016年末，公司应收账款账面余额为人民币15.68万元，坏账准备余额为人民币0.31万元，计提比例为3.08%。2015年末，公司应收账款账面余额为人民币18.76万元，坏账准备余额为人民币0.57万元，计提比例为3.04%。

N - e a I c e

2016年末，公司应付账款账面余额为人民币167.289万元，较2015年末的人民币82.542万元增加了102.67%。应付账款增加的主要原因是公司采购规模扩大，应付供应商款项增加。

T a e e e

2016年末，公司应付账款账面余额为人民币375.316万元，较2015年末的人民币425.068万元减少了11.70%。应付账款减少的主要原因是公司支付了部分应付账款。

T e c d e e e c

2016年末，公司应付账款账面余额为人民币230.097万元，较2015年末的人民币235.006万元减少了2.09%。

M e e

2016年末，公司应付账款账面余额为人民币163.126万元，较2015年末的人民币134.215万元增加了21.53%。

C a f d a a

2016年末，公司应付账款账面余额为人民币933.732万元，较2015年末的人民币625.453万元增加了49.21%。应付账款增加的主要原因是公司采购规模扩大，应付供应商款项增加。

Year - - ea c a e e ceed 30% e f a c a da a

	A ₁ f % (30 J 2016) (%)	A ₂ f % (31 D 2015) (%)	C	M
N t	870,776	1,369,632	(36.42%)	M
G	2,382,436	1,762,141	35.20%	M
O t - ' t t	125,064	465,703	(73.15%)	M G , ' , CIMCE
D	698,471	56,034	1,146.51%	M
N - , t t , t	801,887	4,765,523	(83.17%)	M

	(J 2016) (%)	(J 2015) (%)	C	M
A t t	1,267,501	135,530	835.22%	M G , ' , CIMCE

L d a d f a c a e ce

T G , ' t
2016, t G , ' t
2015: RMB4,487.166), t RMB5,041.751 (31 D
12.36% t t t
' T G , ' , t ' t t
' T G , t ' t t
' t t t

Ba a a d e b

A t 30 J 2016, t G ' ' t t , -t , t t
 t ' t t (') t ' t t RMB51,906.456
 (31 D 2015: RMB46,241.746).

	A t % 30 J - 2016 (- . %)	A t 31 D 2015 (' t)
S t t	18,155,292	17,909,024
N - ' t ' t	656,364	649,003
D t ' t		

F e e c a e a d e e a e d e

T , t G , ' , U.S. , t t t
 RMB. A t t RMB t t t
 t t t , t , RMB, t G , t t t
 t t G , ' t ' t t RMB t t ,
 t t t t . T t t G ,
 t t t t t t

A t 30 J, 2016, t t t t G , t ' tt
 t t t U.S. , RMB, J Y E , t ,
 ' t t US\$463 , RMB955 , JPY2,148 EUR11.65 ,
 t . P, ' t t t t t , t G , / U.S. , J Y ,
 E t ' , t t t t t RMB t
 t t tt t t . T t t t G , tt
 t t t t t tt t t t t . T tt t
 t t t t 1 J, 2016 t 24 A 2017.

A t 30 J, 2016, t G , t ' tt t t t t
 U.S. B z R . T , t t t ' t t t
 US\$198 R\$10.80 . D t t t t t t t
 G , t t t t t t t t t t
 ' t t t tt t t . T tt t t t t t t 1 J
 2016 t 24 M 2017.

A t 30 J, 2016, t G , ' , tt ' t t U.S.
 . T t t t t t US\$8,804,000. T tt t
 t t t t 1 J, 2019, 1 J, 2019, 1 A, ' t 2019 1 S t
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 . T t ' t t t t US\$126
 t t . T tt t t t t t t 28 A 2017 t 1 M 2020. A
 t 30 J, 2016, t t t t t t RMB14,310,000 ,
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A t 30 J, 2016, t t t t t G , t t , t t RMB6,485.785 (31
D 2015: RMB5,826.663), t 11.31% t t

O 8 A 2016, t t t t t t
 B 2016, t C t , t 386,263,593 A (, t
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O 31 D 2015, t C , t t 286,096,100 H S t COSCO C t
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 t t HK\$3,857 (, t t t
 RMB3,228) , t t G , , t . A 30 J, 2016,
 t HK\$3,856 (, t t t RMB3,227)
 t , t C . T HK\$575,428 (, t t t
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 2015: RMB2,515.447), t - - 15.36%.

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 2015: N).

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M . WONG K H , A t t t - t D t t t
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9.3 . C . %

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 C tt 2016, M . HANG M t t t S,
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 N S ' t T C t (t t :// . . .) 1 J, 2016,
 t t t H K S t E (t t :// . . .) t C (t t ://
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 - ' t D t M . PAN C M . WONG K H , A t t t t
 t t . N - ' t D t M . HANG L M . WU S ,
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 ' t t 2016 , t M . MAI B CEO P t t C .
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 ' t M . WONG K H , A t

O 8 A 2016, t t t B t C t
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11 2016 IN EAM FINANCIAL

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11.4 E f C C C F f

(1) S M t L t B G L t R t

(2) T t t t t t t

11.5 f B C N - A

A N t

11.6 Financial Statements of the Company

11.6.1 Consolidated Balance Sheet (continued)

	30 J 2016	31 D 2015
Assets		
Current Assets		
Cash	5,041,751	4,487,166
Financial assets at fair value through profit or loss	144,998	133,294
Net receivables	870,776	1,369,632
Accounts receivable	11,461,760	10,667,049
Accounts payable	2,355,154	3,290,194
Inventory	8,708	10,842
Due from related parties	8,968	12,345
Other current assets	3,918,654	3,253,650
Intangible assets	17,229,834	16,416,646
Goodwill	3,262,995	3,228,668
Other non-current assets	672,933	660,839
	<u>44,976,531</u>	<u>43,530,325</u>
Non-current Assets		
Financial assets at fair value through profit or loss	14,581	19,755
Available-for-sale financial assets	464,687	420,858
Long-term receivables	14,525,793	12,734,564
Long-term investments	2,001,007	2,036,367
Intangible assets	507,971	438,814
Fixed assets	21,574,273	21,848,053
Current tax receivable	21,682,665	17,040,388
Due from related parties	153,854	99,506
Intangible assets	4,900,208	4,983,558
Due to related parties	41,076	22,966
Goodwill	2,382,436	1,762,141
Long-term investments	314,602	165,711
Due to related parties	1,135,169	1,194,462
Other non-current assets	125,064	465,703
	<u>69,823,386</u>	<u>63,232,846</u>
	<u><u>114,799,917</u></u>	<u><u>106,763,171</u></u>

11.6.1 C da ed Ba a ce S ee (a d ed) (C ed)

	30 J 2016	31 D 2015
L		
C		
S	18,155,292	17,909,024
F	120,442	250,769
N	1,857,003	1,749,077
A	9,943,237	8,893,005
A	3,310,861	2,763,511
E	1,784,053	2,234,271
T	594,169	923,137
I	115,691	216,374
D	698,471	56,034
O	5,624,500	5,285,014
P	1,002,498	875,498
C	801,887	4,765,523
O	4,053,786	
	<u>48,061,890</u>	<u>45,921,237</u>
N		
F	54,400	55,471
L	29,041,014	23,684,838
L	621,201	550,136
P	4,961	5,834
D	578,559	511,662
D	521,322	467,482
O	1,562,882	71,635
	<u>32,384,339</u>	<u>25,347,058</u>
	<u>80,446,229</u>	<u>71,268,295</u>
S	2,978,359	2,977,820
O	1,981,143	2,033,043
C	3,127,388	3,181,863
O	(243,364)	(518,130)
S	3,203,578	3,203,578
U	16,578,389	17,663,145
	<u>27,625,493</u>	<u>28,541,319</u>
M	6,728,195	6,953,557
	<u>34,353,688</u>	<u>35,494,876</u>
	<u>114,799,917</u>	<u>106,763,171</u>

11.6.2 Balance Sheet as at (ended)

	30 J 2016	31 D 2015
Assets		
Current assets	1,274,775	1,597,446
Property, plant and equipment	4,780,271	4,604,445
Intangible assets	12,867,911	12,363,102
Other non-current assets	12,511	16,264
Total assets	18,935,468	18,581,257
Equity and liabilities		
Equity	388,905	388,905
Reserves	8,522,688	8,509,530
Provisions	104,967	106,808
Current liabilities	3,928	4,031
Non-current liabilities	14,595	14,724
Other non-current liabilities	12,353	14,782
Deferred tax liabilities	188,480	216,448
Total equity and liabilities	9,235,916	9,255,228
Retained earnings	28,171,384	27,836,485

11.6.2 Balance Sheet as at (ended) (C ended)

	30 J 2016	31 D 2015
Liabilities		
Capital		
Share capital	4,220,000	-
Reserves	5,678	15,837
Retained earnings	741,651	851,536
Trade payables	4,195	12,820
Other payables	19,742	129,200
Debt	658,306	-
Other liabilities	7,756,556	7,583,245
Current liabilities	600,000	4,059,881
	<u>14,006,128</u>	<u>12,652,519</u>
Net assets		
Fixed assets	12,270	14,256
Current assets	1,821,000	2,215,000
Debt	18,300	13,800
	<u>1,851,570</u>	<u>2,243,056</u>
	<u>15,857,698</u>	<u>14,895,575</u>
Assets		
Share capital	2,978,359	2,977,820
Other assets	1,981,143	2,033,043
Current assets	3,285,069	3,279,575
Other assets	43,754	43,754
Share capital	3,203,578	3,203,578
Other assets	821,783	1,403,140
	<u>12,313,686</u>	<u>12,940,910</u>
	<u>28,171,384</u>	<u>27,836,485</u>

11.6.4 I c e S a e e f e C a (a d e d)

	J u n e 2016	J u n e 2015
I.	69,104	149,885
L : O t t	24,006	.
T	3,373	12,340
M t	109,800	247,610
F	(99,572)	164,841
A : P t	1,985	(77,854)
I t t	118,963	121,809
	<hr/>	<hr/>
II.	152,445	(230,951)
A : N - t	1,137	7,334
I , : P t	116	.
L : N - t	249	262
I , : L	1	62
	<hr/>	<hr/>
III.	153,333	(223,879)
L : I t	27,968	(49,364)
	<hr/>	<hr/>
I . N f	125,365	(174,515)
	<hr/>	<hr/>
.	125,365	(174,515)
	<hr/> <hr/>	<hr/> <hr/>

11.6.5 C da ed Ca F S a e e (a d ed)

	F J 2016	F J 2015
I.		
C f f % %	26,966,364	32,060,665
C	536,836	1,401,119
R t	252,053	322,290
C t t t t t t	<u>27,755,253</u>	<u>33,784,074</u>
- f f f % %	21,688,702	29,061,859
C	2,703,551	2,873,430
C t	1,102,475	1,018,218
P t t	1,326,793	1,456,020
C t t t t t t	<u>26,821,521</u>	<u>34,409,527</u>
- f f % %	933,732	(625,453)
N f f % %		
II.		
C f f % %	115,920	235,610
C t t	241,771	249,658
C t t t		
N t t t t t	11,643	585,899
C t t t -t t	7	500
C t t t t t t	<u>369,341</u>	<u>1,173,079</u>
- f f % %	4,189,354	5,935,609
C t t -t t	791,687	152,897
C t t t t	764,577	.
N t t t	<u>5,745,618</u>	<u>6,088,506</u>
- f f % %	(5,376,277)	(4,915,427)
N f f % %		

11.6.6 *Ca F Sa e e f e C a (a d e d)*

		F J % J 2016	F J t J 2015
I.	C f f % % %		
	C	74,196	136,694
	C t t t t t t	<u>3,026,963</u>	<u>9,800,681</u>
	- % % f f f % % %	<u>3,101,159</u>	<u>9,937,375</u>
	C	38,246	.
	C t	153,809	52,924

II.6.7 C daed Sae e fCae Sae de 'E (a d ed)

	2015		2016		2016		2016		2016		2016		2016		2016		2016	
	E	C	M	S	O	C	M	S	O	C	M	S	O	C	M	S	O	T
I. B	2,977,820	2,033,043	3,181,863	(518,130)	3,203,578	17,663,145	6,953,557	35,494,876	2,672,629	51,900	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115		
II. B	2,977,820	2,033,043	3,181,863	(518,130)	3,203,578	17,663,145	6,953,557	35,494,876	2,672,629	51,900	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115		
III. M																		
(I) T																		
1. N		51,900				(429,934)	(163,126)	(541,160)		51,900			1,922,105	297,956	2,271,961			
2. O				274,766		53,466	328,232					329,057		(9,639)	319,418			
S-1		51,900		274,766		(429,934)	(109,660)	(212,928)		51,900		329,057		288,317	2,591,379			
(II) C																		
1. C									286,096		2,941,543					3,227,639		
2. I																		
3. C	539		9,220					9,759	19,095		201,245					220,340		
4. I			226,093				98,607	324,700			106,284			1,478,518	1,584,802			
5. D														168,598	168,598			
6. D			51				(129,763)	(129,712)			(4)			(77,426)	(77,430)			
7. I											441,939			190,022	631,961			
8. I			878				2,548	3,426			(1,876)			13,274	11,398			
9. I			10,353				5,809	16,162		1,981,143	46,218			16,152	62,370			
10. I								(103,800)							1,981,143			
11. R								(300,000)			(1,249,826)							
12. O								(1,070)			9,834							
(III) P																		
1. A																		
2. P													77,172	(115,699)	(949,447)			
I. B	2,978,359	1,981,143				(654,822)	(92,903)	(747,725)										

II.6.8 Sae e fCae 'E feCa (aded)

	F. J. 2016		2015		2016		2015		2016			
	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016		
I. B	2,977,820	2,033,043	3,279,575	43,754	3,203,578	1,403,140	12,940,910	2,672,629	129,788	3,126,406	1,594,245	7,566,822
II. B	2,977,820	2,033,043	3,279,575	43,754	3,203,578	1,403,140	12,940,910	2,672,629	129,788	3,126,406	1,594,245	7,566,822
III. M												

(1)

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 t t t t J , t J, 2016.

3. ACC N ~~CEI~~ ABLE

(1) A - % - - - - % - % - % - % - % - %

C %	30 J 2016	31 D 2015
C t	2,307,087	2,866,510
R t	2,962,592	1,965,433
E ,	3,089,624	2,914,140
O ,	184,484	286,859
A t t	960,005	1,140,820
L t	971,179	1,011,101
H t	777,440	477,892
O t	685,288	465,788

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(2015: 12.40%) t t t t t t t t t t
' t t t G ' .

4. ACC N A ABLE

A , t :

	30 J 2016	31 D 2015
D t t t ,	8,565,779	7,574,540
D t t t t	340,413	358,539
D t t t t	270,136	335,406
D t t ,	247,351	272,175
D t t t	280,122	209,973
T t t	31,477	69,655
P	142,367	36,664
O t	65,592	36,053
	<u>9,943,237</u>	<u>8,893,005</u>

T t :

	30 J 2016	31 D 2015
W t 1 (,)	9,437,560	8,513,311
1 t 2 (,)	359,025	286,922
2 t 3 (,)	83,743	42,221
O 3	62,909	50,551
	<u>9,943,237</u>	<u>8,893,005</u>

A t 30 J 2016, t 1 t t RMB505,677,000 (31 D
2015: RMB379,694,000) t t . T t
t t t t t t t t t t 1 .

7. INCOME STATEMENT

	J -	-J -	J ,	-J,
1%	2016		2015	
Gross Profit	262,989		428,103	
Operating Expenses	<u>112,327</u>		<u>(3,035)</u>	
Operating Income	<u>375,316</u>		<u>425,068</u>	
Other Income	:		:	

	J -	-J -	J ,	-J,
1%	2016		2015	
Provision for Doubtful Accounts	(165,844)		2,077,478	
Impairment of Long-Term Assets	338,676		645,585	
Employee Compensation	(46,248)		(132,602)	
Interest Expense	32,243		63,762	
Interest Income	(74,525)		(183,584)	
Other Income	(7,695)		(10,950)	
Unrealized Gain on Financial Instruments	38,339		39,193	
Other Income	95,650		11,395	
Other Expenses	(1,124)		(584)	
Other Income	<u>(1,124)</u>		<u>(7,147)</u>	
Income	<u>375,316</u>		<u>425,068</u>	

8. EARNING PER SHARE

(1) Basic	J -	-J -	J ,	-J,
	2016		2015	
Net Income	(378,034)		1,518,195	
Weighted Average Shares Outstanding	<u>(51,900)</u>		<u>.</u>	
Basic Earnings Per Share	<u>(429,934)</u>		<u>1,518,195</u>	
Weighted Average Shares Outstanding ('000)	2,978,120		2,672,629	
Basic Earnings Per Share (RMB)	<u>(0.1444)</u>		<u>0.5681</u>	
Other Information	<u>(0.1444)</u>		<u>0.5681</u>	

E	E				L				E				
	C		A		F		H		E				

...
...
...	4,604,375	6,957,207	4,180,802	1,108,446	1,128,444	3,183,410	1,114,356	315,698	795,514	154,591			23,542,843
...	294,243	56,147	157,307	2,595,243		35,207			64,845	142,732	(3,345,724)		
...	4,059,329	5,628,816	3,529,358	3,316,300	886,690	2,798,683	366,336	100,269	833,364	196,168	(2,919,444)		18,795,869

	E																
	R						O			A		L		E			
	C	t	t	t	t	t	t	t	t	t	t	t	t	t	t	t	
	J, -	J, -	J, -	J, -	J, -	J, -	J, -	J, -	J, -	J, -	J, -	J, -	J, -	J, -	J, -	J, -	
	J	J	J	J	J	J	J	J	J	J	J	J	J	J	J	J	
	2015	2015	2015	2015	2015	2015	2015	2015	2015	2015	2015	2015	2015	2015	2015	2015	
E t	12,175,096	6,615,446	4,498,517	2,587,488	883,084	4,148,284	825,057	238,713	293,853	371,751						32,637,289	
I t	303,536	66,669	275,915	2,455,787		119,526			102,237	320,941	(3,644,611)						
C t	10,454,994	5,416,408	3,936,848	4,959,077	580,479	3,912,129	263,627	140,211	357,033	461,202	(3,207,478)					27,274,530	
I t t t t t	38	176	(1,006)			7,961	6,494	148,650	(5,838)	3,469			(150)			159,794	
A t t	5,527	24,038	(6,943)	(54)	386	3,786	108,790									135,530	
D t t t t	193,223	156,965	152,581	116,710	22,876	100,092	114,941	3,762	100,768	16,356				35,260		1,013,534	
I t t	130,687	30,179	17,747	104,377	983	5,326	83,019	8,082	2,896	391,070	(579,182)		372			195,556	
I t t	31,352	48,882	27,721	218,638	9,815	18,343	166,596	14,198	43,512	13,212	(442,111)		468,531			618,689	
T t t t t	959,864	391,336	348,313	19,768	(44,643)	86,490	610,912	148,113	(142,248)	(22,849)	199,110		(476,688)			2,077,478	
I t	249,855	72,610	88,859	1,110	2,602	29,016	20,608	8,997	(3,455)	747			(45,881)			425,068	
N t t t t	710,009	318,726	259,454	18,658	(47,245)	57,474	590,304	139,116	(138,793)	(23,596)	199,110		(430,806)			1,652,411	
T t t	19,789,115	11,284,269	11,489,721	26,842,408	2,798,186	4,413,656	15,637,555	4,169,390	4,027,447	4,703,838	(14,032,690)		4,470,594			95,593,489	
T t t	12,264,598	6,244,818	6,350,415	26,243,460	2,051,089	3,013,666	11,914,351	3,326,028	3,650,603	2,151,726	(42,665,054)		30,816,921			65,362,621	
O t t t t t																	
. O t t t t t																	
t t t t	(176,825)	11,370	(18,690)	(102,921)	(2,479)	5,400	107,511		(782)	(41,743)			208,096			(11,063)	
. L t t t t t																	
t t t t t	52,939	50,331	4,000	2		483,639	159,888	260,326	197,969	47,047			212,226			1,468,367	
. O t t t t t																	
t t t t t	571,433	255,948	179,549	222,533	433,695	368,983	11,028,575	71	16,659	5,324			80,912			13,163,682	

13. C M M I M E N

	30 J 2016	31 D 2015
F	4,097	10,657
E	78,734	556,006
V	254,150	383,489
E	3,216	10,029
T	<u>340,197</u>	<u>960,181</u>

	30 J 2016	31 D 2015
B	<u>3,216</u>	<u>10,029</u>

	30 J 2016	31 D 2015
W	53,578	45,565
O 1	26,758	32,499
O 2	25,568	20,454
O 3	55,984	70,025
T	<u>161,888</u>	<u>168,543</u>

O J 2015: RMB65,711,000). J 2016 RMB44,177,000 (J 2015: RMB65,711,000).

14. LEMEN A INF MA I N

N A E

I t G t C t I t D , D , t C t t
O S , t t t P N . 9 . C , t D , R t N t A t E P